



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Friday, 25 September 2026

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- Technical Outlook for Gold and Silver
- Market Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- Gold falls below **\$4,300**, trading near **\$4,265**.
- Rising oil prices are increasing inflation concerns.
- Hawkish Fed signals are pressuring gold.
- Markets see **67.5% odds** of an October Fed hike.
- Higher interest rates reduce gold's appeal.
- US Treasury yields have climbed sharply.
- Fed's Williams says another 2026 hike is reasonable.
- Fed's Hammack warns inflation pressures remain elevated.
- Fed's Paulson signals rates may need to rise further.
- Strong US economic data is supporting the dollar.
- China remains a major gold-demand driver.
- Middle East tensions and a stronger USD keep gold under pressure.

24.09.2026	Gold	Silver	Platinum	Palladium
Open 02.00 AM	4290.59	64.38	1753.80	1261.90
Previous Close	4274.16	63.82	1754.43	1263.77
Previous High	4303.44	64.54	1770.10	1284.36
Previous Low	4243.90	63.07	1732.70	1257.08
Daily Change USD	-13.39	-0.61	-0.89	-0.78
Daily Change %	-0.31	-0.95	-0.05	-0.06
London AM Fix (24.09.2026)	4255.55	63.58	1755.80	1266.40
London PM Fix (24.09.2026)	4266.40		1753.60	1269.75
COMEX Futures Volume	1783	3424	1321	524
1 Week	-1.83%	-2.58%	-1.75%	-2.18%
1 Month	-8.49%	-7.55%	-6.06%	-6.01%
1 Year	14.06%	44.67%	18.62%	4.09%
Gold Volatility Index	22.58			

Market Daily & Weekly

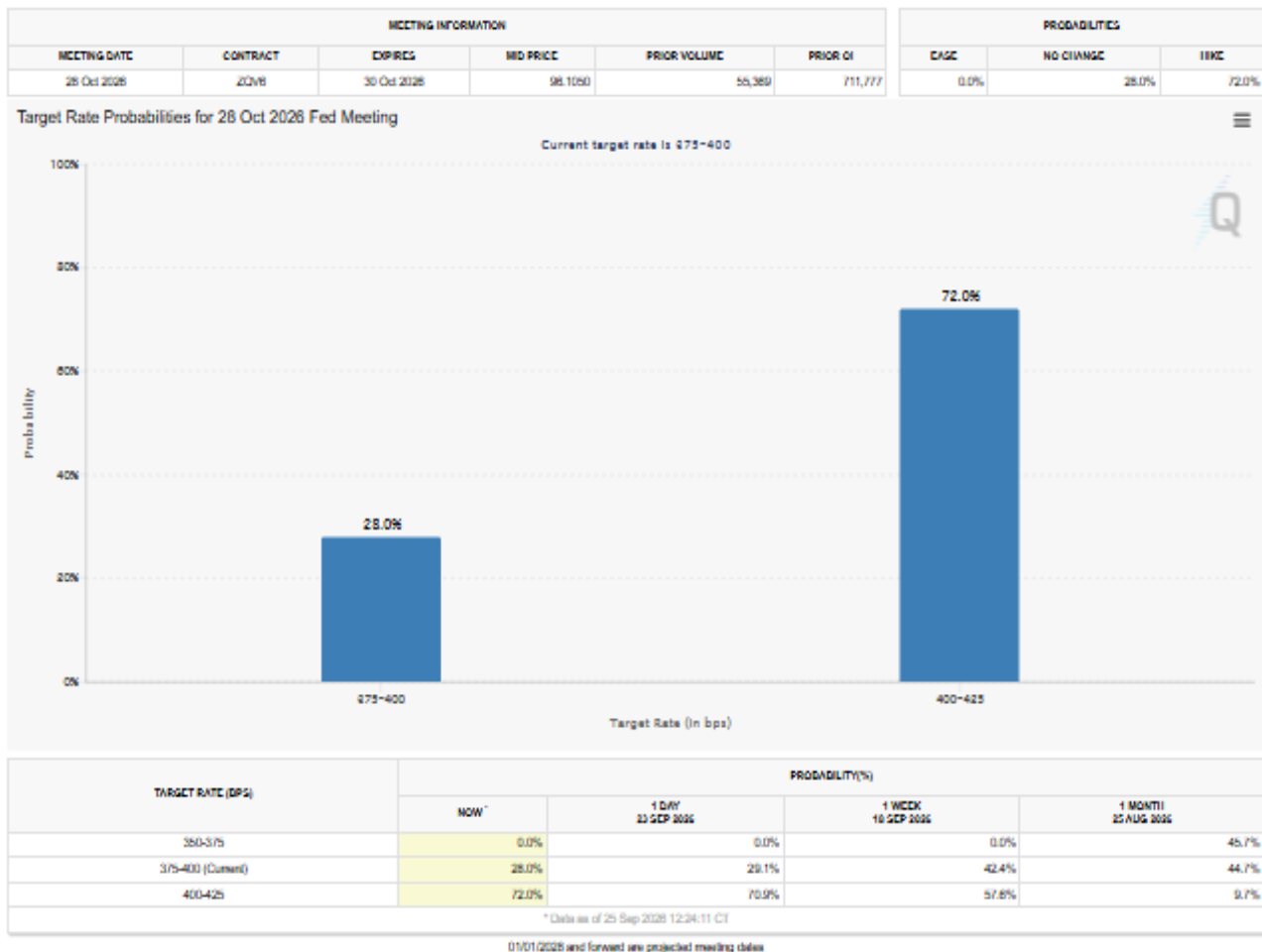
Market Snapshot		1 Day %	1 Week %
DXV	101.249	0.13	0.99
US 10Y	5.208%	1.92	4.78
EUR/USD	1.1380	-0.03	-0.85

Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Friday, 25 September				
1:15 pm	GBP	BOE Gov Bailey Speaks		
6:00 pm	USD	Revised UoM Consumer Sentiment	47.4	47.8
	USD	Revised UoM Inflation Expectations		4.6%

Fed Rate Watch

Next FOMC in 33 days
Date: 28 Oct 2026



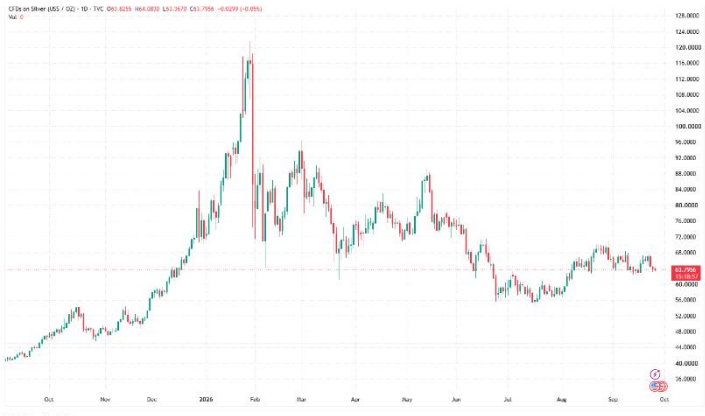
Technical Comment and Outlook on Gold



RSI Daily	43.23
Stochastic	18.16
MACD	-21.46
SMA 200	4541.53
SMA 50	4317.23

Technical Comment and Outlook on Silver

RSI Daily	45.79
Stochastic	27.16
MACD	-0.05
SMA 200	72.81
SMA 50	63.52



Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
Gold	4177	4203	4230	4333	4378	4404	4435
Silver	61.63	62.35	63.10	63.80	64.54	65.25	66.00

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