



PRECIOUS METALS TRADING

## Daily Morning Analysis Report

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**Monday, 8 December 2025**

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- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data release



## Daily Market Report

- **Gold trades near \$4,215** in early Asian hours, supported by dovish Fed expectations.
- Traders price in **88.4% probability** of a **25 bps Fed rate cut** on Wednesday.
- Cooling US labor market boosts expectations for Fed easing despite inflation >2% target.
- Lower rates reduce Gold's opportunity cost, providing upside support.
- **PBoC increases gold reserves** for the **13th straight month**, adding 30,000 oz.
- **US UoM Consumer Sentiment rises to 53.3**, beating 52.0 expected.
- Stronger sentiment may lift the USD and cap Gold's gains.
- US Dollar remains weak near a **one-month low**, aiding XAU/USD.
- Gold stays in a **tight range**, with traders awaiting FOMC projections and Powell's remarks.
- Core PCE inflation eases to **2.8%**, reinforcing dovish policy bets.
- Market expects a second possible rate cut by **April 2026**, per CME FedWatch.
- **Geopolitical tensions** rise after Japan-China radar lock incidents near Okinawa.
- Russia's large missile-drone strike on Ukraine boosts safe-haven demand.
- India gold prices rise amid USD weakness and regional geopolitical risks.
- Upside is **capped** as traders await Fed guidance and the 2026 rate outlook.
- Gold sees continuous **dip-buying interest**, but lacks strong bullish conviction.
- Markets remain cautious with no major US data releases ahead of the Fed meeting.

05.12.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	4209.41	57.101	1647.95	1456.06
Previous Close	4198.68	58.291	1635.00	1457.12
Previous High	4259.34	59.333	1671.16	1471.50
Previous Low	4192.05	56.889	1634.50	1447.00
Daily Change USD	-10.08	1.198	-10.50	6.32
Daily Change %	-0.24	2.10	-0.64	0.007
London AM Fix (05.12.2025)	4224.05	-	1656.00	1466.00
London PM Fix (05.12.2025)	4243.00	58.10	1645.00	1459.00
COMEX Futures Volume	20962	14500	2789	313
1 Week	-0.35%	2.67%	-0.48%	1.21%
1 Month	5.83%	20.80%	8.34%	6.32%
1 Year	60.01%	85.25%	76.97%	52.06%
Gold Volatility Index	19.92			

## Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXV	98.89	-0.08	-0.59
US 10Y	4.135	0.95	2.55
EUR/USD	1.165	-0.01	0.52

## Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Monday, 8 December 2025				
11:00am	EUR	German Industrial Production m/m	0.20%	1.30%
12:00pm	CHF	SECO Consumer Climate	-34.00	-37.00
Tentative	CNY	M2 Money Supply y/y	8.20%	8.20%
Tentative	CNY	New Loans	440B	220B
1:30pm	EUR	Sentix Investor Confidence	-6.20	-7.40
9:00pm	GBP	MPC Member Taylor Speaks		
10:30pm	GBP	MPC Member Lombardelli Speaks		

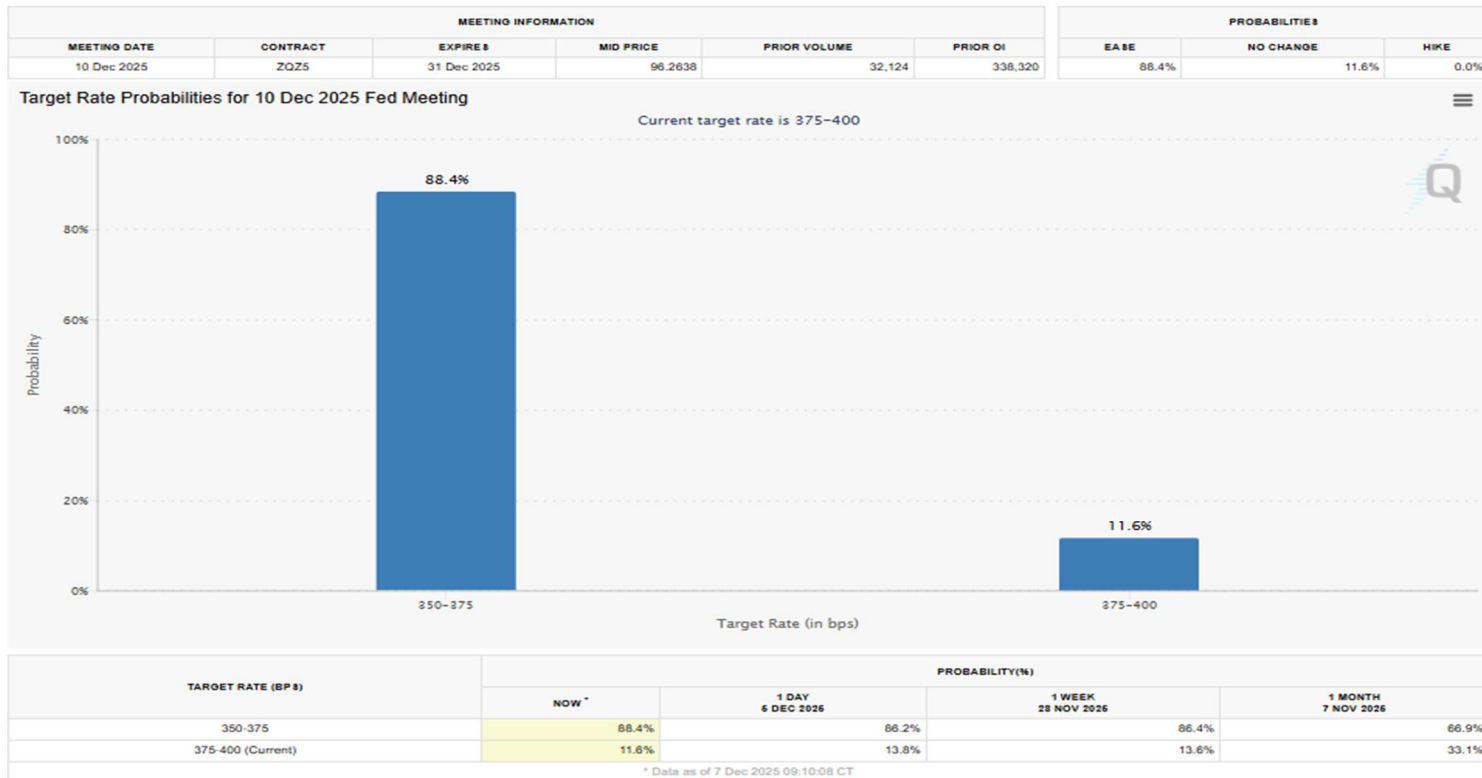
## Fed Rate Watch

### Key data This Week

Date	GMT	CNY		Consensus	Previous
TueDec 9	Tentative	USD	ADP Weekly Employment Change		-13.5K
	Sep Data	USD	JOLTS Job Openings		7.23M
	7:00pm	USD	JOLTS Job Openings	7.14M	
WedDec 10	5:30pm	USD	Employment Cost Index q/q	0.90%	0.90%
	11:00pm	USD	Federal Funds Rate	3.75%	4.00%
		USD	FOMC Economic Projections		
		USD	FOMC Statement		
	11:30pm	USD	FOMC Press Conference		
ThuDec 11	5:30pm	USD	Unemployment Claims	221K	191K

Next FOMC in 2 Days

Date :10 December 2025



## Technical Comment and Outlook on Gold



RSI Daily	61.52
Stochastic	77.73
MACD	48.410
SMA 200	3508.82
SMA 50	4083.73

## Technical Comment and Outlook on Silver

RSI Daily	69.863
Stochastic	87.134
MACD	2.450
SMA 200	39.590
SMA 50	50.802



## Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
Gold	4159	4180	4191	4220	4235	4248	4283
Silver	55.72	56.66	57.23	58.17	59.10	59.68	60.51

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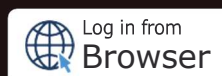
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