

Daily Morning Analysis Report

Friday, 14 November 2025

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Daily Market Report

- ➤ **Gold prices rebounded above** \$4,200 during Friday's Asian session, recovering from a brief pullback and moving close to a three-week high.
- ➤ **US economic concerns** and a prolonged government shutdown are weighing on the US Dollar, helping boost demand for gold.
- > Investors expect that weaker economic momentum could push the Federal Reserve toward further interest-rate cuts, pressuring the USD.
- **Risk-off sentiment** is visible across global equity markets, increasing safe-haven demand for gold.
- **Despite this, several Fed officials** have recently signaled caution about additional easing due to limited economic data during the shutdown.
- These cautious remarks have reduced market expectations for a December rate cut potentially capping gold's upside in the near term.
- A senior White House official indicated that major October data releases—jobs and inflation reports—may not be published, limiting the Fed's visibility.
- According to the CME Fed Watch Tool, markets still price a 50% chance of a 25-bp rate cut in December and over a 75% chance of a cut in January, supporting bullish gold sentiment.
- > Traders are expected to closely watch future FOMC member speeches for signals on rate-cut timing, which will influence both USD movements and gold's short-term direction.

13.11.2025	Gold	Silver	Platinum	Palladium
Open 03.00 AM	4195.02	53.25	1609.00	1468.50
Previous Close	4171.15	52.33	1583.00	1433.50
Previous High	4245.22	54.39	1632.19	1499.00
Previous Low	4145.52	52.08	1570.44	1433.50
Daily Change USD	-23.52	-0.92	-26.50	-34.00
Daily Change %	-0.56	-1.74	-1.65	-2.32
London AM Fix (13.11.2025)	4234.30	53.87	1627.00	1486.00
London PM Fix (13.11.2025)	4195.65	-	1602.00	1463.00
COMEX Futures Volume	30063	11411	2496	482
1 Week	5.75%	11.11%	4.89%	5.02%
1 Month	1.53%	3.80%	-1.89%	-4.95%
1 Year	63.49%	76.12%	71.58%	54.81%
Gold Volatility Index	24.82			

Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXY	99.15	-0.08	-0.61
US 10Y	4.11	0.10	0.64
EUR/USD	1.16	0.05	0.83



Forthcoming Data Releases

GMT	CNY		Consensus	Previous
		Friday, 14 November		
11:45am	EUR	French Final CPI m/m	0.10%	0.10%
1:00pm	EUR	Italian Trade Balance	3.18B	2.05B
2:00pm	EUR	Flash Employment Change q/q	0.10%	0.10%
2:00pm	EUR	Flash GDP q/q	0.20%	0.20%
2:00pm	EUR	Trade Balance	8.8B	9.7B
5:30pm	CAD	Manufacturing Sales m/m	2.80%	-1.00%
5:30pm	CAD	Wholesale Sales m/m	0.00%	-1.20%
7:05pm	USD	FOMC Member Schmid Speaks		
7:30pm	USD	Natural Gas Storage	34B	33B
11:30pm	USD	FOMC Member Logan Speaks		

Fed Rate Watch

Next FOMC in 26 Days
Date: 10 December 2025





Technical Comment and Outlook on Gold



RSI Daily	63.03
Stochastic	87.46
MACD	54.06
SMA 200	3398.65
SMA 50	3940.18

Technical Comment and Outlook on Silver

RSI Daily	66.32		
Stochastic	86.27		
MACD	1.21		
SMA 200	39.69		
SMA 50	47.41		



Technical Support and Resistance Levels

Asset	S 3	S2	S 1	Pivot	R1	R2	R3
Gold	4100	4125	4145	4170	4245	4265	4285
Silver	52.25	52.45	52.70	52.90	53.20	53.35	53.60

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