



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Friday, 07 November 2025

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GOLD**

PRECIOUS METALS TRADING

**24-25 NOVEMBER
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Daily Market Report

- **Gold (XAU/USD)** trades near **\$4,000**, supported by safe-haven demand.
- **US government shutdown** extends to **day 38**, longest in US history.
- **Economic fallout fears** and **tariff uncertainty** drive investors to gold.
- **Equity markets weaken**, showing reduced risk appetite.
- **US job losses** in October signal labor market deterioration.
- **150,000 layoffs** reported, biggest in over 20 years.
- **Fed rate cut bets** rise — **67% chance** of a December cut, per CME FedWatch.
- **Lower rates** make gold more attractive by reducing opportunity cost.
- **US Dollar weakness** supports gold, though mild **USD rebound** may limit gains.
- **CBO warns** shutdown could cut **1–2% from Q4 GDP** growth.
- **Supreme Court skepticism** over Trump's tariffs adds policy uncertainty.
- **Traders eye** Fed speakers and **U-Mich Consumer Sentiment** for next cues.

06.11.2025	Gold	Silver	Platinum	Palladium
Open 03.00 AM	3979.99	47.98	1555.65	1416.50
Previous Close	3977.03	48.00	1542.00	1378.50
Previous High	4019.57	48.78	1583.50	1442.00
Previous Low	3964.76	47.66	1522.08	1368.50
Daily Change USD	-2.66	0.03	-24.00	-42.50
Daily Change %	-0.07	0.07	-1.53	-2.99
London AM Fix (06.11.2025)	4004.30	48.685	1579.00	1429.00
London PM Fix (06.11.2025)	3986.50	-	1562.00	1405.00
COMEX Futures Volume	19987	3965	1731	426
1 Week	-0.84%	-1.28%	-3.98%	-5.24%
1 Month	0.16%	0.95%	-5.15%	3.08%
1 Year	50.10%	54.95%	56.39%	33.80%
Gold Volatility Index	20.13			

Market Daily & Weekly

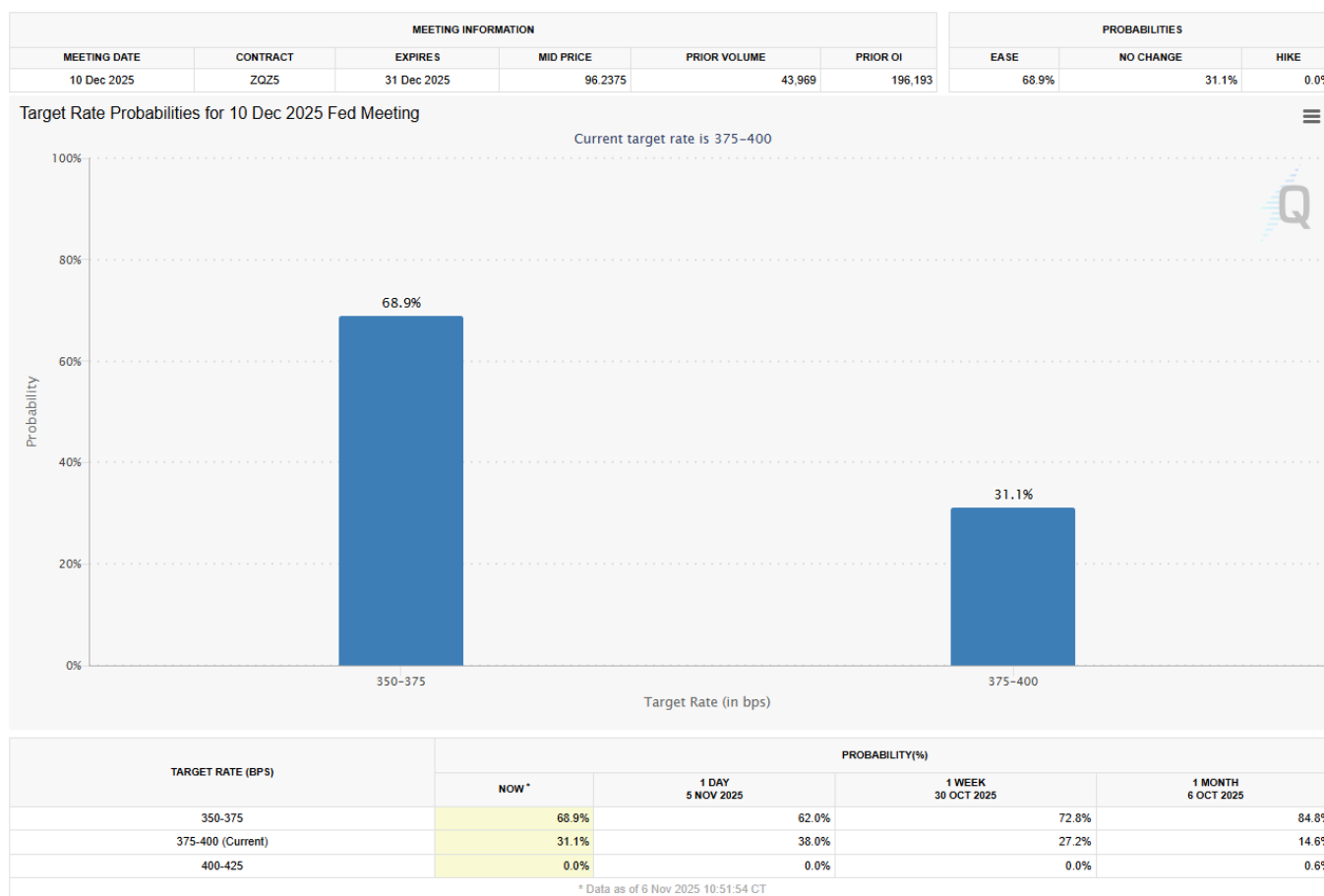
Market Snapshot		1 Day %	1 Week %
DXY	99.69	-0.46	0.32
US 10Y	4.08	-1.78	-0.20
EUR/USD	1.15	0.48	-0.25

Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Friday, 07 November				
12:00pm	CHF	Foreign Currency Reserves		727B
	CHF	SECO Consumer Climate	-36	-37
	USD	FOMC Member Williams Speaks		
4:00pm	EUR	German Buba President Nagel Speaks		
	USD	FOMC Member Jefferson Speaks		
5:30pm	CAD	Employment Change	-5.0K	60.4K
	CAD	Unemployment Rate	0.071	0.071
7:00pm	USD	Prelim UoM Consumer Sentiment	53	53.6
	USD	Prelim UoM Inflation Expectations		0.046
7:15pm	GBP	MPC Member Pill Speaks		

Fed Rate Watch

Next FOMC in 33 Days
Date: 10 December 2025



Technical Comment and Outlook on Gold



RSI Daily	51.14
Stochastic	19.97
MACD	18.64
SMA 200	3363.70
SMA 50	3877.31

Technical Comment and Outlook on Silver

RSI Daily	52.47
Stochastic	34.24
MACD	0.27
SMA 200	37.41
SMA 50	46.27



Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
Gold	3907	3925	3948	3962	4004	4020	4040
Silver	47.03	47.46	47.72	48.15	48.58	48.84	49.27

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303, Hind Plaza 7,
New Gold Souk Extension, Al Ras, Deira, Dubai.

Tel: +971 56 993 7916 | +971 4 359 8011 | www.rafmohgold.com