



PRECIOUS METALS TRADING

## Daily Morning Analysis Report

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**Tuesday, October 14, 2025**

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- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



## Daily Market Report

- **Gold hits new records** as safe-haven demand surges.
- **US-China trade tensions** and **geopolitical risks** drive investor interest in gold.
- **Fed rate cuts expected** in October and December boost gold prices.
- **Strong USD** fails to weaken bullish sentiment for gold.
- **US government shutdown** enters third week with no resolution.
- **Trump threatens 100% tariffs** on Chinese goods from November 1.
- **Trump later softens stance**, easing trade war fears but not gold's rally.
- **Russia-Ukraine war escalates**, adding to gold's safe-haven appeal.
- **Market fully prices in Fed cuts**, supporting the non-yielding asset.
- **Gold ignores upbeat risk tone**, maintaining strong upward momentum.
- **Bullish outlook remains intact**, with upside seen as the path of least resistance.

13.10.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	4000.06	50.13	1591.00	1417.00
Previous Close	4110.42	52.32	1627.93	1475.50
Previous High	4117.02	52.41	1667.31	1499.50
Previous Low	3996.29	50.13	1591.00	1417.00
Daily Change USD	92.58	2.20	36.93	58.50
Daily Change %	2.30	4.39	2.32	4.13
London AM Fix (13.10.2025)	4070.90	51.24	1651.00	1458.00
London PM Fix (13.10.2025)	4095.95	-	1645.00	1451.00
COMEX Futures Volume	160864	66930	10776	2526
1 Week	3.47%	5.05%	1.79%	9.98%
1 Month	12.75%	22.61%	18.80%	22.73%
1 Year	54.19%	61.49%	68.46%	36.99%
Gold Volatility Index	24.53			

## Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXY	99.24	0.40	1.24
US 10Y	4.05	-2.00	-3.36
EUR/USD	1.15	-0.44	-1.17

## Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Tuesday, 14 October				
1:00pm	EUR	German ZEW Economic Sentiment	41.20	37.30
	EUR	ZEW Economic Sentiment	30.20	26.10
Tentative	CNY	New Loans	1460B	590B
Tentative	CNY	M2 Money Supply y/y	0.09	0.09
2:00pm	USD	NFIB Small Business Index	100.60	100.80
4:45pm	USD	FOMC Member Bowman Speaks		
Day 2	All	IMF Meetings		
6:30pm	AUD	CB Leading Index m/m		0.00%
8:20pm	USD	Fed Chair Powell Speaks		
9:00pm	GBP	BOE Gov Bailey Speaks		
11:25pm	USD	FOMC Member Waller Speaks		
11:30pm	USD	FOMC Member Collins Speaks		

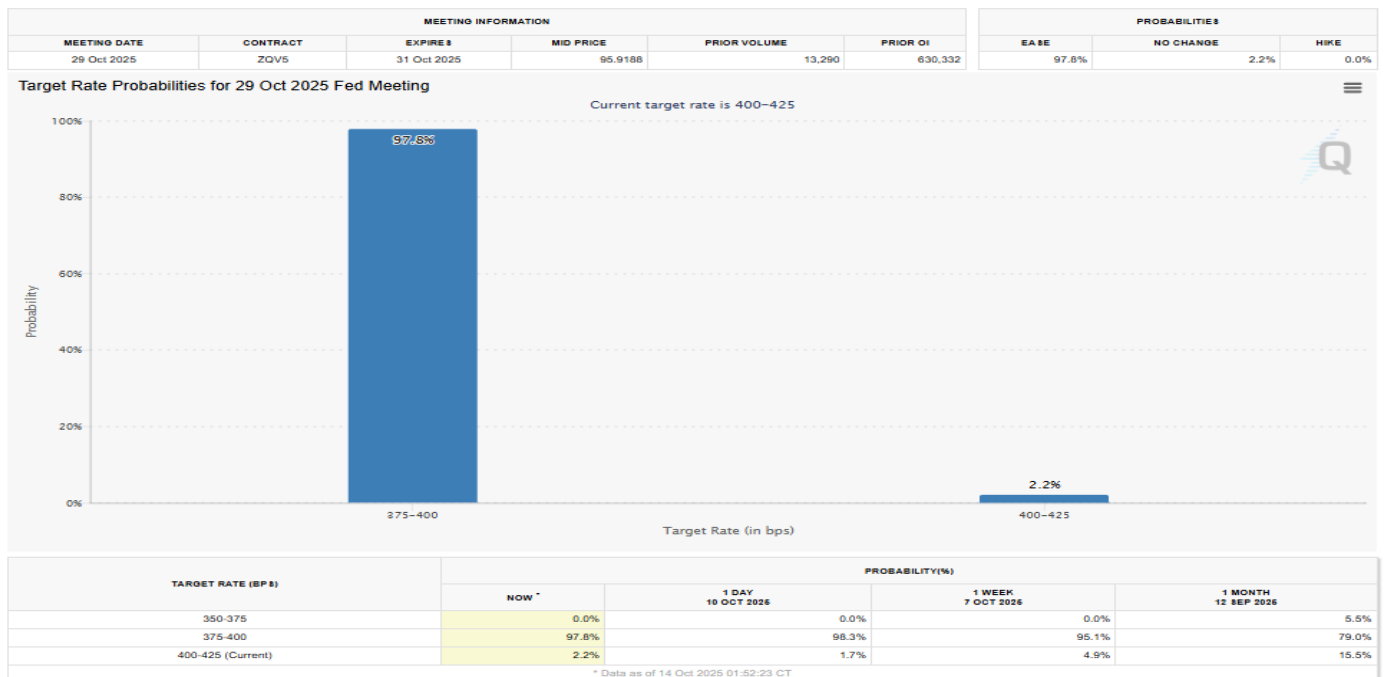
## Key data This Week

Date	GMT	CNY		Consensus	Previous
Wed Oct 15	4:30pm	USD	Empire State Manufacturing Index	-1.90	-8.70
Thu Oct 16	4:30pm	USD	Philly Fed Manufacturing Index	9.10	23.20
	Tentative	USD	Core PPI m/m	0.30%	-0.10%
	Tentative	USD	Core Retail Sales m/m	0.30%	0.70%
	Tentative	USD	PPI m/m	0.30%	-0.10%
	Tentative	USD	Retail Sales m/m	0.40%	0.60%
	Tentative	USD	Unemployment Claims		
	5:00pm	USD	FOMC Member Waller Speaks		

## Fed Rate Watch

**Next FOMC in 15 days**

**Date: 29 October 2025**



## Technical Comment and Outlook on Gold



<b>RSI Daily</b>	<b>80.45</b>
<b>Stochastic</b>	<b>90.04</b>
<b>MACD</b>	<b>130.85</b>
<b>SMA 200</b>	<b>3237.41</b>
<b>SMA 50</b>	<b>3619.95</b>

## Technical Comment and Outlook on Silver

<b>RSI Daily</b>	<b>79.80</b>
<b>Stochastic</b>	<b>88.41</b>
<b>MACD</b>	<b>2.55</b>
<b>SMA 200</b>	<b>35.69</b>
<b>SMA 50</b>	<b>42.33</b>



## Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
<b>Gold</b>	4020	4057	4080	4105	4170	4200	4230
<b>Silver</b>	49.35	50.22	50.75	51.62	52.49	53.03	53.89

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