



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Monday, 27 October 2025

CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold remains depressed** as **US-China trade optimism** dents safe-haven demand.
- **Spot Gold** trades near **\$4,095**, down **0.7%**, while **futures** drop **1%** to **\$4,065**.
- Price holds **above last week's swing low**, showing **limited follow-through selling**.
- **Easing trade tensions** boost **risk appetite**, reflected in **stronger global equities**.
- **Dovish Fed expectations** prevent deeper gold losses and cap the **USD rebound**.
- **Softer US inflation** data reinforce bets for **two more Fed rate cuts** this year.
- **Traders remain cautious** ahead of the **two-day FOMC meeting** starting Tuesday.
- **US-China trade deal framework** agreed during **ASEAN Summit in Kuala Lumpur**.
- **Threat of 100% tariffs** on Chinese imports **removed**, easing market anxiety.
- **Stocks rise sharply**, pressuring gold further during the **Asian session**.
- **CME FedWatch Tool** shows markets **fully pricing a 25 bps cut** in December.
- **Geopolitical tensions** in **Russia-Ukraine** and nuclear missile tests **limit downside**.
- **Putin's new missile test** and **Kyiv drone attacks** support safe-haven flows.
- **Technical indicators** show a **Bear Cross** on the **4H chart**, RSI near **42**, signaling weakness.
- The **correction phase** is viewed as a **healthy reset** for the long-term uptrend.

24.10.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	4125.85	48.82	1620.50	1455.50
Previous Close	4114.12	48.62	1603.00	1416.00
Previous High	4144.53	49.00	1660.20	1470.50
Previous Low	4043.51	47.84	1582.87	1396.50
Daily Change USD	-11.95	-0.23	-20	-38
Daily Change %	-0.29	-0.47	-1.23	-2.61
London AM Fix (23.10.2025)	4069.65	48.005	1601.00	1405.00
London PM Fix (23.10.2025)	4104.40	-	1655.00	1440.00
COMEX Futures Volume	58596	11588	2712	535
1 Week	-4.92%	-7.79%	-0.36%	-4%
1 Month	8.27%	5.95%	5.23%	13.71%
1 Year	48.29%	42.01%	56.27%	23%
Gold Volatility Index	24.75			

Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXV	98.97	0.03	0.31
US 10Y	4.03	-0.10	0.47
EUR/USD	1.162	-0.03	-0.39

Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Monday, 27 October				
12:15pm	AUD	RBA Gov Bullock Speaks		
1:00pm	EUR	German ifo Business Climate	88.1	87.7
	EUR	M3 Money Supply y/y	2.70%	2.90%
	EUR	Private Loans y/y	2.60%	2.50%
3:00pm	GBP	CBI Realized Sales	-28	-29.00%
5:00pm	CNY	CB Leading Index m/m		-0.50%

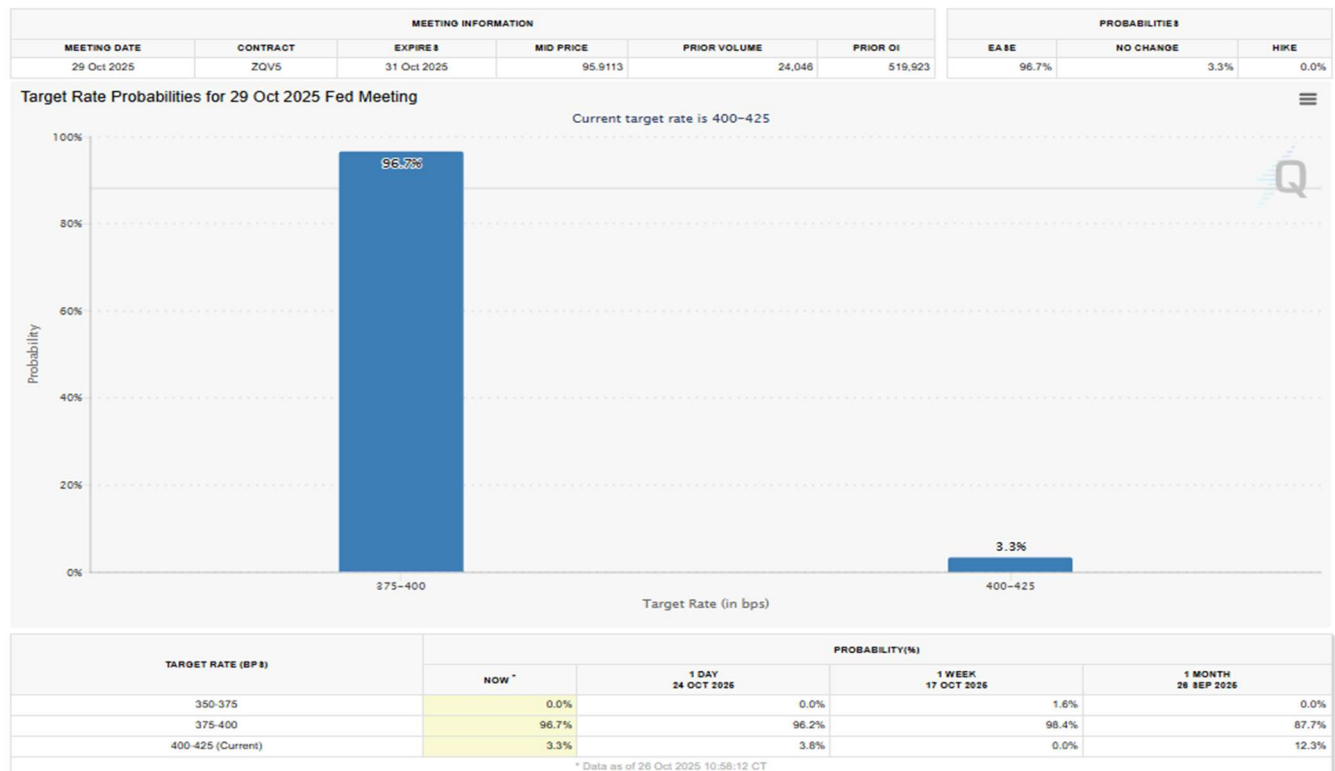
Key data This Week

Date	GMT	CNY		Consensus	Previous
WedOct 29	10:00pm	USD	Federal Funds Rate	4.00%	4.25%
		USD	FOMC Statement		
	10:30pm	USD	FOMC Press Conference		
	Tentative	USD	Advance GDP q/q	0.03	3.80%
	Tentative	USD	Core PCE Price Index m/m	0.20%	0.20%
	Tentative	USD	Employment Cost Index q/q	0.009	0.90%

Fed Rate Watch

Next FOMC in 2 days

Date: 29 October 2025



Technical Comment and Outlook on Gold



RSI Daily	56.12
Stochastic	39.74
MACD	110.67
SMA 200	3307.20
SMA 50	3769.04

Technical Comment and Outlook on Silver

RSI Daily	50.90
Stochastic	16.40
MACD	1.32
SMA 200	36.63
SMA 50	44.56



Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
Gold	3970	4010	4045	4137	4167	4215	4257
Silver	47.32	47.76	48.04	48.49	48.93	49.21	49.65

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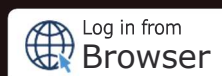
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303, Hind Plaza 7,
New Gold Souk Extension, Al Ras, Deira, Dubai.

Tel: +971 56 993 7916 | +971 4 359 8011 | www.rafmohgold.com