



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Monday, October 13, 2025

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- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold hits record high** near \$4,078 during Monday's Asian session.
- **Safe-haven demand surges** due to US-China trade tensions and global risks.
- **Fed rate cut expectations** rise, with 96% and 87% odds for cuts in October and December.
- **Weak USD** supports gold as lower rates reduce the dollar's appeal.
- **US government shutdown** enters third week, adding economic uncertainty.
- **Trump threatens 100% tariffs** on Chinese goods, sparking market fears.
- **China warns of retaliation**, heightening trade war concerns.
- **Trump softens stance**, saying US doesn't want to hurt China, calming markets slightly.
- **Russia-Ukraine war risks** escalate with potential US Tomahawk missile support to Ukraine.
- **Geopolitical tensions remain high**, boosting gold's safe-haven appeal.
- **Thin US market liquidity** due to a bank holiday amplifies gold's price movement.

10.10.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	3974.29	48.99	1625.50	1417.50
Previous Close	4017.84	50.12	1591.00	1417.00
Previous High	4022.90	51.11	1655.73	1484.50
Previous Low	3947.25	48.82	1590.51	1372.00
Daily Change USD	43.31	0.92	-26.50	4.50
Daily Change %	1.09	1.87	-1.64	0.32
London AM Fix (10.10.2025)	3998.05	50.76	1621.00	1439.00
London PM Fix (10.10.2025)	3974.50	-	1635.00	1455.00
COMEX Futures Volume	90136	35298	5081	1438
1 Week	4.61%	7.47%	1.78%	15.77%
1 Month	11.87%	24.15%	17.95%	22.16%
1 Year	54.58%	65.61%	68.70%	35.66%
Gold Volatility Index	23.78			

Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXV	98.85	-0.55	1.01
US 10Y	4.05	-2.00	-0.71
EUR/USD	1.16	0.49	-0.91

Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Monday, 13 October				
Tentative	CNY	New Loans	1460B	590B
Tentative	CNY	M2 Money Supply y/y	8.50%	8.80%
3:05pm	GBP	MPC Member Greene Speaks		
5:30pm	GBP	CB Leading Index m/m		-0.10%
Day 1	All	IMF Meetings		
8:55pm	USD	FOMC Member Paulson Speaks		
11:10pm	GBP	MPC Member Mann Speaks		

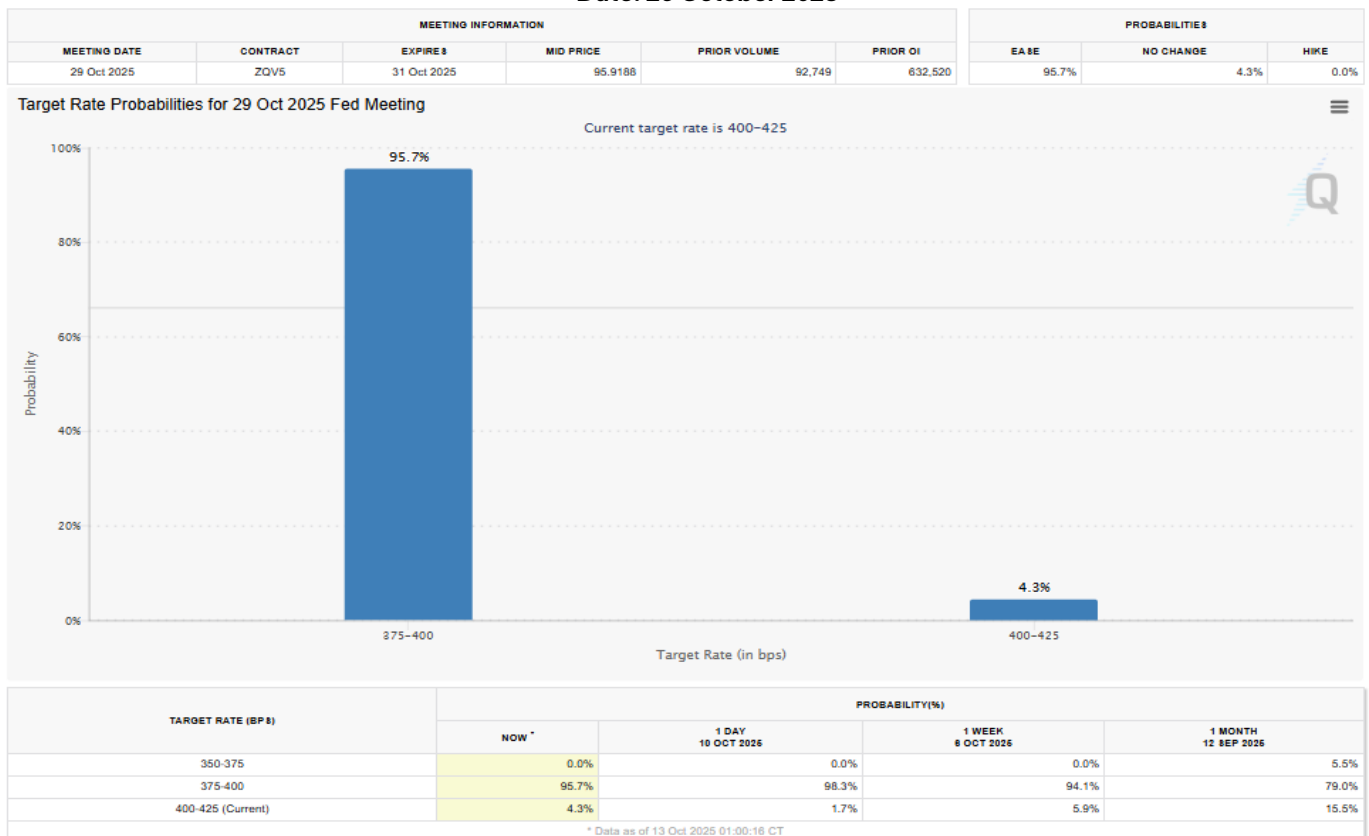
Key data This Week

Date	GMT	CNY		Consensus	Previous
Tue Oct 14	8:20pm	USD	Fed Chair Powell Speaks		
Wed Oct 15	4:30pm	USD	Empire State Manufacturing Index	0.2	-8.7
Thu Oct 16	4:30pm	USD	Philly Fed Manufacturing Index	9.1	23.2
	Tentative	USD	Core PPI m/m	0.30%	-0.10%
	Tentative	USD	Core Retail Sales m/m	0.30%	0.70%
	Tentative	USD	PPI m/m	0.30%	-0.10%
	Tentative	USD	Retail Sales m/m	0.40%	0.60%
	Tentative	USD	Unemployment Claims		
	5:00pm	USD	FOMC Member Waller Speaks		

Fed Rate Watch

Next FOMC in 16 days

Date: 29 October 2025



Technical Comment and Outlook on Gold



RSI Daily	79.26
Stochastic	87.51
MACD	123.45
SMA 200	3229.82
SMA 50	3604.43

Values based on daily charts

Technical Comment and Outlook on Silver

RSI Daily	83.67
Stochastic	85.85
MACD	2.40
SMA 200	35.57
SMA 50	42.02

Values based on daily charts



Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
Gold	3915	3945	3970	4000	4090	4126	4145
Silver	47.72	48.60	49.14	50.02	50.89	51.43	52.31

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303, Hind Plaza 7,
New Gold Souk Extension, Al Ras, Deira, Dubai.

Tel: +971 56 993 7916 | +971 4 359 8011 | www.rafmohgold.com