

Daily Morning Analysis Report

Wednesday, August 13, 2025

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- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases





Daily Market Report

- Gold edges higher to around \$3,350 amid rising Fed rate cut expectations.
- > July US CPI came in line with forecasts; core CPI rose more than expected (3.1% YoY).
- Market now sees higher odds of a Fed rate cut in September and possibly again in October.
- > Weaker US Dollar due to rate cut bets supports Gold prices.
- Lower interest rates reduce the opportunity cost of holding non-yielding assets like Gold.
- > Safe-haven demand softens amid improved global risk sentiment.
- > **US-China trade truce extended** for 90 days, easing geopolitical tensions.
- ➤ **US-Russia summit hopes** for Ukraine peace also weigh on Gold's safe-haven appeal.
- Traders eye FOMC speeches for further clues before taking aggressive positions on XAU/USD.

12.08.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	3342.18	37.53	1329.00	1139.50
Previous Close	3348.26	37.87	1339.50	1128.82
Previous High	3359.23	38.02	1347.12	1161.77
Previous Low	3331.16	37.51	1322.25	1126.20
Daily Change USD	6.00	0.30	9.50	-15.17
Daily Change %	0.18	0.80	0.71	-1.33
London AM Fix (12.08.2025)	3347.55	37.69	1338.00	1154.00
London PM Fix (12.08.2025)	3343.30	-	1336.00	1142.00
COMEX Futures Volume	20181	6364	1636	132
1 Week	-0.89	0.97	1.25	-4.34
1 Month	-0.15	-0.62	-4.27	-6.32
1 Year	35.64	36.54	42.38	23.49
Gold Volatility Index	16.35			

Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXY	98.05	-0.45	-0.73
US 10Y	4.28	0.23	1.59
EUR/USD	1.16	0.51	0.94



Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Tentative	CNY	New Loans	305B	2240B
Tentative	CNY	M2 Money Supply y/y	8.30%	8.30%
Tentative	EUR	German 10-y Bond Auction		2.62 1.5
4:00pm	USD	FOMC Member Barkin Speaks		
6:30pm	USD	Crude Oil Inventories	-0.9M	-3.0M
9:00pm	USD	FOMC Member Goolsbee Speaks		
9:30pm	CAD	BOC Summary of Deliberations		
	USD	FOMC Member Bostic Speaks		

Key data This Week

Date	GMT	CNY		Consensus	Previous
Thu Aug 14	4:30pm	USD	Core PPI m/m	0.20%	0.00%
		USD	PPI m/m	0.20%	0.00%
		USD	Unemployment Claims	225K	226K
Fri Aug 15	4:30pm	USD	Core Retail Sales m/m	0.30%	0.50%
		USD	Retail Sales m/m	0.50%	0.60%
		USD	Empire State Manufacturing Index	-1.20	5.50
	6:00pm	USD	Prelim UoM Consumer Sentiment	61.90	61.70
		USD	Prelim UoM Inflation Expectations		4.50%

Fed Rate Watch

Next FOMC in 35 days

Date: 17 September 2025





Technical Comment and Outlook on Gold

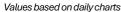


RSI Daily	49.31		
Stochastic	52.08		
MACD	5.49		
SMA 200	3022.09		
SMA 50	3349.21		

Values based on daily charts

Technical Comment and Outlook on Silver

RSI Daily	63.39		
Stochastic	84.18		
MACD	0.06		
SMA 200	37.85		
SMA 50	37.98		





Technical Support and Resistance Levels

Asset	S 3	S2	S1	Pivot	R1	R2	R3
Gold	3334	3341	3346	3358	3358	3365	3380
Silver	37.30	37.49	37.61	37.81	38.00	38.12	38.31

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