



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Thursday, August 14, 2025

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- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold price** hovers around \$3,365, supported by weaker USD and Fed rate cut expectations.
- **Risk-on mood** and rally in global equities limit aggressive gold buying.
- **US CPI and NFP data** point to soft inflation and labor market, fueling rate cut bets.
- **FedWatch Tool** shows a near-certainty of a 25 bps rate cut in September.
- **Two Fed cuts** are now widely expected by year-end, weakening USD support.
- **US bond yields** remain low, reinforcing gold's appeal as a non-yielding asset.
- **Gold faces resistance** near \$3,374 but dip-buying interest remains near \$3,335.
- **Trade optimism** (US-China truce, US-Russia summit) reduces safe-haven demand.
- **Investors await** US PPI and jobless claims data for fresh direction.

13.08.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	3348.45	37.88	1336.50	1125.92
Previous Close	3356.66	38.51	1329.00	1133.49
Previous High	3370.77	38.64	1359.13	1140.93
Previous Low	3342.78	37.85	1329.00	1123.16
Daily Change USD	8.40	0.62	-10.50	4.68
Daily Change %	0.25	1.65	-0.78	0.41
London AM Fix (13.08.2025)	3362.05	38.605	1348.00	1127.00
London PM Fix (13.08.2025)	3364.40	-	1337.00	1122.00
COMEX Futures Volume	24706	6379	1731	222
1 Week	-0.22	2.00	0.23	-0.50
1 Month	0.54	1.21	-2.15	-4.34
1 Year	36.26	38.48	42.99	21.96
Gold Volatility Index	15.95			

Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXV	97.78	-0.27	-0.47
US 10Y	4.23	-1.24	-0.14
EUR/USD	1.17	0.27	0.38

Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Monday, 14 August				
4:30pm	USD	Core PPI m/m	0.20%	0.00%
	USD	PPI m/m	0.20%	0.00%
	USD	Unemployment Claims	225K	226K
6:00pm	USD	FOMC Member Musalem Speaks		
Tentative	USD	Mortgage Delinquencies		4.04%
6:30pm	AUD	CB Leading Index m/m		0.30%
	USD	Natural Gas Storage	53B	7B
9:00pm	USD	President Trump Speaks		
10:00pm	USD	FOMC Member Barkin Speaks		

Key data This Week

Date	GMT	CNY		Consensus	Previous
Fri Aug 15	4:30pm	USD	Core Retail Sales m/m	0.30%	0.50%
		USD	Retail Sales m/m	0.50%	0.60%
		USD	Empire State Manufacturing Index	-1.20	5.50
	6:00pm	USD	Prelim UoM Consumer Sentiment	61.90	61.70
		USD	Prelim UoM Inflation Expectations		4.50%

Fed Rate Watch

Next FOMC in 34 days

Date: 17 September 2025

MEETING INFORMATION						PROBABILITIES		
MEETING DATE	CONTRACT	EXPIRES	MID PRICE	PRIOR VOLUME	PRIOR OI	EASE	NO CHANGE	HIKE
17 Sep 2025	ZQU5	30 Sep 2025	95.7875	61,874	264,153	100.0%	0.0%	0.0%

Target Rate Probabilities for 17 Sep 2025 Fed Meeting

Current target rate is 425-450



TARGET RATE (BPS)	PROBABILITY(%)			
	NOW *	1 DAY 12 AUG 2025	1 WEEK 7 AUG 2025	1 MONTH 14 JUL 2025
375-400	4.2%	0.0%	0.0%	3.7%
400-425	95.8%	93.9%	91.9%	58.9%
425-450 (Current)	0.0%	6.1%	8.1%	37.4%

Technical Comment and Outlook on Gold



RSI Daily	50.96
Stochastic	60.79
MACD	5.67
SMA 200	3025.19
SMA 50	3349.47

Values based on daily charts

Technical Comment and Outlook on Silver

RSI Daily	35.67
Stochastic	16.30
MACD	0.007
SMA 200	38.17
SMA 50	38.53

Values based on daily charts



Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
Gold	3335	3340	3350	3357	3357	3374	3380
Silver	37.54	37.84	38.02	37.32	38.62	38.80	39.10

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