

Daily Morning

Analysis Report

Thursday, August 14, 2025

CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases





Daily Market Report

- ➤ **Gold price** hovers around \$3,365, supported by weaker USD and Fed rate cut expectations.
- > Risk-on mood and rally in global equities limit aggressive gold buying.
- > US CPI and NFP data point to soft inflation and labor market, fueling rate cut bets.
- FedWatch Tool shows a near-certainty of a 25 bps rate cut in September.
- > Two Fed cuts are now widely expected by year-end, weakening USD support.
- > **US bond yields** remain low, reinforcing gold's appeal as a non-yielding asset.
- ➤ Gold faces resistance near \$3,374 but dip-buying interest remains near \$3,335.
- > Trade optimism (US-China truce, US-Russia summit) reduces safe-haven demand.
- Investors await US PPI and jobless claims data for fresh direction.

13.08.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	3348.45	37.88	1336.50	1125.92
Previous Close	3356.66	38.51	1329.00	1133.49
Previous High	3370.77	38.64	1359.13	1140.93
Previous Low	3342.78	37.85	1329.00	1123.16
Daily Change USD	8.40	0.62	-10.50	4.68
Daily Change %	0.25	1.65	-0.78	0.41
London AM Fix (13.08.2025)	3362.05	38.605	1348.00	1127.00
London PM Fix (13.08.2025)	3364.40	-	1337.00	1122.00
COMEX Futures Volume	24706	6379	1731	222
1 Week	-0.22	2.00	0.23	-0.50
1 Month	0.54	1.21	-2.15	-4.34
1 Year	36.26	38.48	42.99	21.96
Gold Volatility Index	15.95			

Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXY	97.78	-0.27	-0.47
US 10Y	4.23	-1.24	-0.14
EUR/USD	1.17	0.27	0.38



Forthcoming Data Releases

GMT	CNY		Consensus	Previous
		Monday, 14 August		
4:30pm	USD	Core PPI m/m	0.20%	0.00%
	USD	PPI m/m	0.20%	0.00%
	USD	Unemployment Claims	225K	226K
6:00pm	USD	FOMC Member Musalem Speaks		
Tentative	USD	Mortgage Delinquencies		4.04%
6:30pm	AUD	CB Leading Index m/m		0.30%
	USD	Natural Gas Storage	53B	7B
9:00pm	USD	President Trump Speaks		
10:00pm	USD	FOMC Member Barkin Speaks		

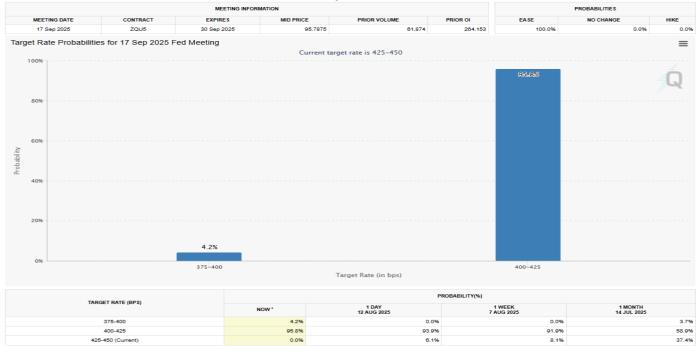
Key data This Week

Date	GMT	CNY		Consensus	Previous
Fri Aug 15	4:30pm	USD	Core Retail Sales m/m	0.30%	0.50%
		USD	Retail Sales m/m	0.50%	0.60%
		USD	Empire State Manufacturing Index	-1.20	5.50
	6:00pm	USD	Prelim UoM Consumer Sentiment	61.90	61.70
		USD	Prelim UoM Inflation Expectations		4.50%

Fed Rate Watch

Next FOMC in 34 days

Date: 17 September 2025





Technical Comment and Outlook on Gold

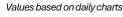


RSI Daily	50.96		
Stochastic	60.79		
MACD	5.67		
SMA 200	3025.19		
SMA 50	3349.47		

Values based on daily charts

Technical Comment and Outlook on Silver

RSI Daily	35.67		
Stochastic	16.30		
MACD	0.007		
SMA 200	38.17		
SMA 50	38.53		





Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
Gold	3335	3340	3350	3357	3357	3374	3380
Silver	37.54	37.84	38.02	37.32	38.62	38.80	39.10

Rafmoh Gold LLC Disclaimer:

Rafmoh Gold LLC does not provide trading or investment advice to its customers. The information contained in this report is for indicative purposes only. Rafmoh Gold LLC assumes no liability whatsoeverfor the accuracy or any use of the information provided and does not express solicitation to buy or sell OTC products, futures, or options on futures contracts. Customers are advised not to consider any views or opinions presented in this report as investment or trading advice. Rafmoh Gold LLC shall not bear any responsibility for the opinions expressed in this report. Reproduction or distribution of this report without explicit authorization is prohibited. All rights reserved.











PRECIOUS METALS TRADING

PURE GOLD. SURE GROWTH

Our Services

Trading Smelting Assaying Refining Minting

Our Products

Kilobars - 999.9 & 995 TT Bars & Casted Bars Minted Bars, Coins & Pendants Silver Casted & Minted Bars, Coins Platinum Palladium

RECOGNIZED BY



GET THE TRADING APP NOW







303, Hind Plaza 7, New Gold Souk Extension, Al Ras, Deira, Dubai.