



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Monday, August 18, 2025

CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold price dips to ~\$3,330** in early Monday Asian trading.
- **Stronger-than-expected US PPI** (3.3% YoY vs 2.5% forecast) pressures gold.
- **Rate cut hopes fade** as solid data weakens the case for Fed easing.
- **US Retail Sales rise 0.5% MoM** in July, matching market expectations.
- **Safe-haven demand supports gold**, limiting further downside.
- **Trump–Zelenskiy meeting eyed**, with geopolitical tension in focus.
- **Trump–Putin agreement reported** on Ukraine security pledges.
- **NATO entry blocked** for Ukraine due to Russian opposition.
- **India–U.S. trade talks may resume** as Trump softens tariff threats.
- **Gold stabilizes** near \$3,330 as easing tariff fears reduce haven flows.

15.08.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	3335.68	37.92	1349.00	1139.69
Previous Close	3335.28	37.98	1337.06	1114.40
Previous High	3348.73	38.09	1370.70	1150.23
Previous Low	3332.35	37.69	1331.85	1114.40
Daily Change USD	0.37	0.01	-9.44	-32.89
Daily Change %	0.01	0.03	-0.70	-2.87
London AM Fix (15.08.2025)	3344.35	37.73	1361.00	1139.00
London PM Fix (15.08.2025)	3335.50	-	1335.00	1126.00
COMEX Futures Volume	30194	8163	3522	792
1 Week	-1.50	-0.63	0.62	-0.71
1 Month	0.28	-0.17	-8.29	-12.90
1 Year	36.29	34.37	40.56	18.64
Gold Volatility Index	15.22			

Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXY	97.83	-0.36	-0.40
US 10Y	4.32	0.77	0.77
EUR/USD	1.17	0.48	0.53

Forthcoming Data Releases

GMT	CNY		Consensus	Previous
Monday, 18 August				
1:00pm	EUR	Trade Balance	18.1B	16.2B
4:15pm	CAD	Housing Starts	264K	284K
4:30pm	CAD	Foreign Securities Purchases	-4.75B	-2.79B
6:00pm	USD	NAHB Housing Market Index	34	33

Key data This Week

Date	GMT	CNY		Consensus	Previous
Wed Aug 20	7:00pm	USD	FOMC Member Waller Speaks		
	10:00pm	USD	FOMC Meeting Minutes		
Thu Aug 21	4:30pm	USD	Unemployment Claims	227K	224K
		USD	Philly Fed Manufacturing Index	5.9	15.9
	5:45pm	USD	Flash Manufacturing PMI	49.9	49.8
		USD	Flash Services PMI	53.3	55.7
	6:00pm	USD	Existing Home Sales	3.92M	3.93M
	Day 1	All	Jackson Hole Symposium		
Fri Aug 22	6:00pm	USD	Fed Chair Powell Speaks		

Fed Rate Watch

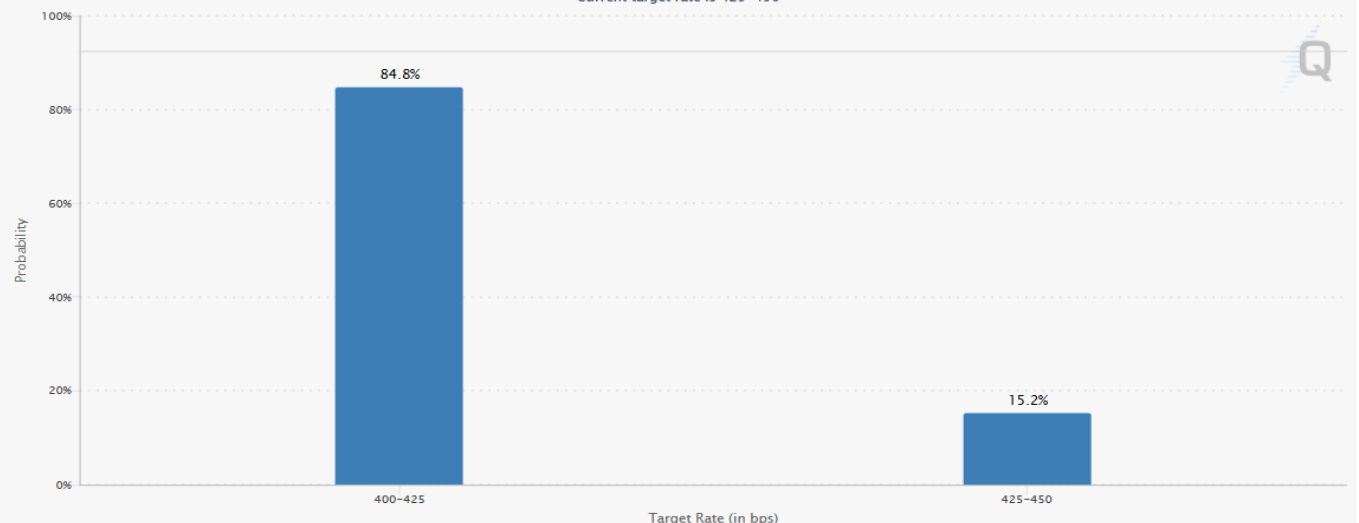
Next FOMC in 30 days

Date: 17 September 2025

MEETING INFORMATION						PROBABILITIES		
MEETING DATE	CONTRACT	EXPIRES	MID PRICE	PRIOR VOLUME	PRIOR OI	EASE	NO CHANGE	HIKE
17 Sep 2025	ZQU5	30 Sep 2025	95.7625	51,209	270,495	84.8%	15.2%	0.0%

Target Rate Probabilities for 17 Sep 2025 Fed Meeting

Current target rate is 425-450



TARGET RATE (BPS)	PROBABILITY(%)			
	NOW *	1 DAY 15 AUG 2025	1 WEEK 11 AUG 2025	1 MONTH 18 JUL 2025
375-400	0.0%	0.0%	0.0%	3.5%
400-425	84.8%	85.4%	85.0%	55.0%
425-450 (Current)	15.2%	14.6%	14.1%	40.6%

Technical Comment and Outlook on Gold



RSI Daily	50.03
Stochastic	51.12
MACD	1.72
SMA 200	3030.93
SMA 50	3348.17

Values based on daily charts

Technical Comment and Outlook on Silver

RSI Daily	51.42
Stochastic	51.92
MACD	0.03
SMA 200	38.07
SMA 50	38.00

Values based on daily charts



Technical Support and Resistance Levels

Asset	S3	S2	S1	Pivot	R1	R2	R3
Gold	3315	3323	3331	3331	3349	3353	3363
Silver	37.52	37.67	37.77	37.92	38.08	38.17	38.33

Rafmoh Gold LLC Disclaimer:

Rafmoh Gold LLC does not provide trading or investment advice to its customers. The information contained in this report is for indicative purposes only. Rafmoh Gold LLC assumes no liability whatsoever for the accuracy or any use of the information provided and does not express solicitation to buy or sell OTC products, futures, or options on futures contracts. Customers are advised not to consider any views or opinions presented in this report as investment or trading advice. Rafmoh Gold LLC shall not bear any responsibility for the opinions expressed in this report. Reproduction or distribution of this report without explicit authorization is prohibited. All rights reserved.



Rafmoh

GROUP OF COMPANIES

Rafmoh
GOLD

PRECIOUS METALS TRADING

Rafmoh
BULLION

PURE GOLD. SURE GROWTH

Rafmoh
GOLD & DIAMONDS

REDEFINING ELEGANCE

Our Services

Trading
Smelting
Assaying
Refining
Minting

Our Products

Kilobars - 999.9 & 995
TT Bars & Casted Bars
Minted Bars, Coins & Pendants
Silver Casted & Minted Bars, Coins
Platinum
Palladium

RECOGNIZED BY



GET THE TRADING APP NOW



303, Hind Plaza 7,
New Gold Souk Extension, Al Ras, Deira, Dubai.

Tel: +971 56 993 7916 | +971 4 359 8011 | www.rafmohgold.com