



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Friday, August 15, 2025

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- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold edges up** as USD strength fades after hot US PPI data.
- **US PPI exceeds forecasts**, dampening chances of a big Fed rate cut in September.
- **Fed cut expectations remain high**, with 90% odds for a September cut.
- **Risk-on market sentiment** limits gold's safe-haven appeal.
- **Trump-Putin summit optimism** reduces geopolitical fear, capping gold gains.
- **US-China tariff truce** calms markets, weighing on gold demand.
- **Gold mildly rebounds** after a sharp \$45 drop but lacks strong follow-through.
- **Focus now on US economic data**, including retail sales and consumer sentiment.
- **Gold stays steady to slightly lower**, as investors await more clarity on rate cuts and global tensions.

| 14.08.2025 | Gold | Silver | Platinum | Palladium |
|----------------------------|---------|--------|----------|-----------|
| Open 02.00 AM | 3356.66 | 38.51 | 1334.00 | 1133.89 |
| Previous Close | 3334.99 | 38.00 | 1346.50 | 1147.29 |
| Previous High | 3374.79 | 38.73 | 1361.50 | 1149.57 |
| Previous Low | 3329.92 | 37.84 | 1334.00 | 1130.32 |
| Daily Change USD | -21.92 | -0.51 | 17.50 | 13.80 |
| Daily Change % | -0.65 | -1.34 | 1.32 | 1.22 |
| London AM Fix (14.08.2025) | 3356.70 | 38.315 | 1345.00 | 1133.00 |
| London PM Fix (14.08.2025) | 3343.85 | - | 1353.00 | 1140.00 |
| COMEX Futures Volume | 17332 | 4866 | 1788 | 108 |
| 1 Week | -1.59 | 0.54 | 1.31 | -1.26 |
| 1 Month | 0.65 | 1.01 | -1.11 | -4.64 |
| 1 Year | 36.74 | 38.08 | 47.10 | 23.57 |
| Gold Volatility Index | 15.33 | | | |

Market Daily & Weekly

| Market Snapshot | | 1 Day % | 1 Week % |
|-----------------|-------|---------|----------|
| DXY | 98.19 | 0.42 | 0.06 |
| US 10Y | 4.28 | 1.25 | 0.49 |
| EUR/USD | 1.16 | -0.49 | -0.01 |

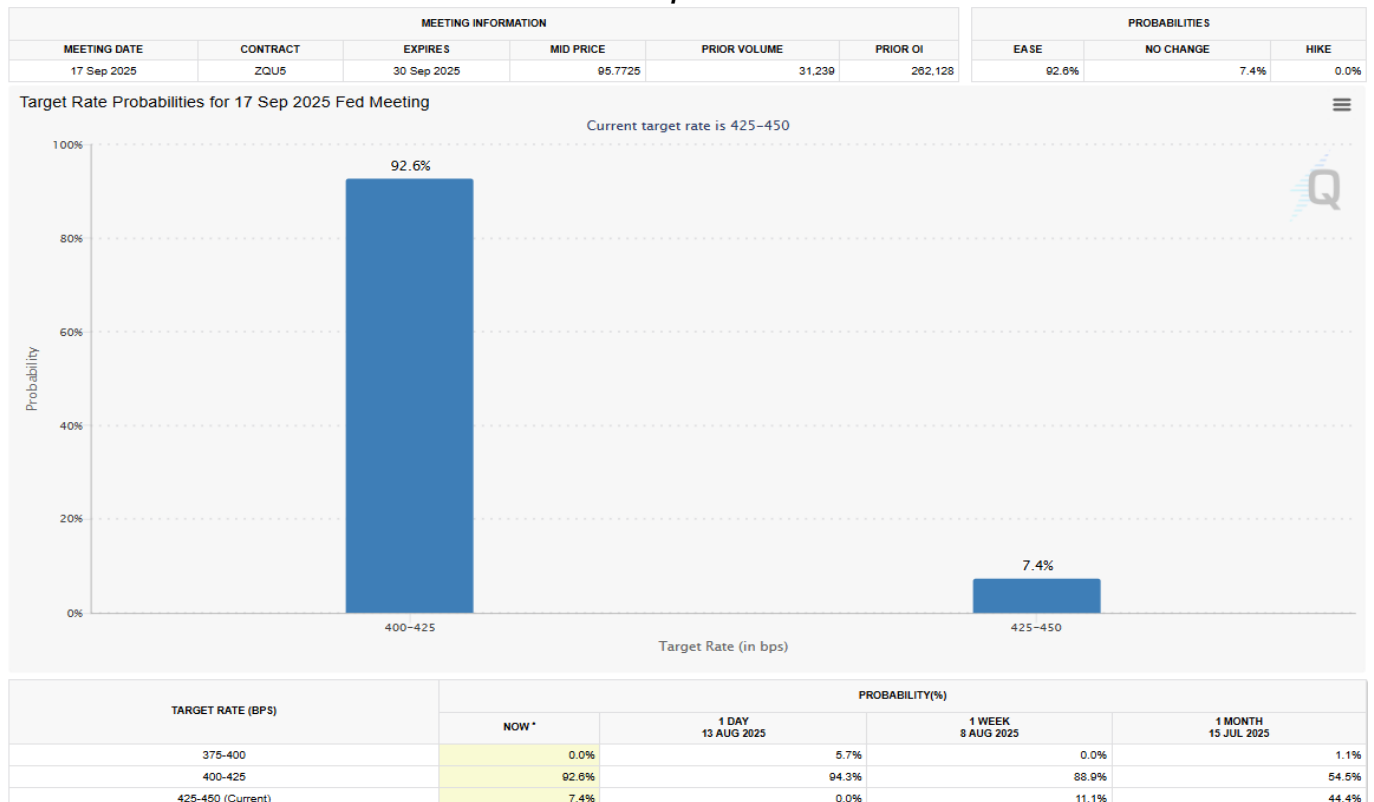
Forthcoming Data Releases

| GMT | CNY | | Consensus | Previous |
|-------------------|-----|-----------------------------------|-----------|----------|
| Friday, 15 August | | | | |
| All Day | EUR | ECOFIN Meetings | | |
| 4:30pm | CAD | Manufacturing Sales m/m | 0.40% | -0.90% |
| | CAD | Wholesale Sales m/m | 0.70% | 0.10% |
| | USD | Core Retail Sales m/m | 0.30% | 0.50% |
| | USD | Retail Sales m/m | 0.60% | 0.60% |
| | USD | Empire State Manufacturing Index | -1.2 | 5.5 |
| | USD | Import Prices m/m | 0.10% | 0.10% |
| 5:15pm | USD | Capacity Utilization Rate | 77.60% | 77.60% |
| | USD | Industrial Production m/m | 0.00% | 0.30% |
| 6:00pm | USD | Prelim UoM Consumer Sentiment | 61.9 | 61.7 |
| | USD | Prelim UoM Inflation Expectations | | 4.50% |
| | USD | Business Inventories m/m | 0.20% | 0.00% |

Fed Rate Watch

Next FOMC in **33 days**

Date: 17 September 2025



Technical Comment and Outlook on Gold



| | |
|-------------------|----------------|
| RSI Daily | 48.96 |
| Stochastic | 54.51 |
| MACD | 2.72 |
| SMA 200 | 3028.09 |
| SMA 50 | 3348.41 |

Values based on daily charts

Technical Comment and Outlook on Silver

| | |
|-------------------|--------------|
| RSI Daily | 54.98 |
| Stochastic | 89.03 |
| MACD | 0.01 |
| SMA 200 | 38.29 |
| SMA 50 | 37.99 |

Values based on daily charts



Technical Support and Resistance Levels

| Asset | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
|---------------|-------|-------|-------|-------|-------|-------|-------|
| Gold | 3315 | 3325 | 3332 | 3350 | 3350 | 3358 | 3366 |
| Silver | 37.30 | 37.63 | 37.84 | 38.18 | 38.52 | 38.73 | 39.06 |

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