



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Tuesday, July 15, 2025

CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold attracts dip-buyers** as the US Dollar pulls back modestly from a multi-week high amid pre-CPI repositioning, offering short-term support to XAU/USD.
- **Trade-related uncertainties**, including ongoing tariff threats, continue to boost safe-haven demand for gold despite broader market optimism.
- **US CPI data due Tuesday** is in focus; expectations are for a 2.7% YoY headline and 3.0% core inflation. A softer print may renew Fed rate cut bets and lift gold.
- **Fed rate cut probability** stands at 60% for September, with markets pricing in at least 50 basis points of easing by year-end.
- **Stronger inflation readings** might have a muted impact on gold due to lingering concerns over trade tensions and import tariffs.
- **Trump's mixed signals on tariffs**, including a 50% tariff on copper and hints at further negotiations, create market uncertainty but limit aggressive gold buying.
- **Equity markets show risk appetite**, reflecting easing fears, which could cap upside in gold unless clear bullish momentum resumes.
- **DXY Index holds firm** near the 97.80–98.00 resistance zone, limiting gold's upside.

14.07.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	3355.37	38.40	1395.00	1205.50
Previous Close	3342.56	38.11	1366.00	1194.50
Previous High	3374.96	39.12	1405.50	1239.00
Previous Low	3341.15	38.09	1366.00	1180.50
Daily Change USD	-12.19	-0.27	-32.00	-6.56
Daily Change %	-0.36%	-0.72%	-2.29%	-0.55%
London AM Fix (14.07.2025)	3363.55	38.995	1402.00	1234.00
London PM Fix (14.07.2025)	3351.15	-	1381.00	1189.00
COMEX Futures Volume	15878	8060	1941	381
1 Week	0.53%	3.66%	0.16%	7.24%
1 Month	-0.85%	4.92%	6.21%	11.69%
1 Year	39.25%	23.79%	37.24%	22.55%
Gold Volatility Index	16.99			

Market Daily & Weekly

Market Snapshot		1 Day %	1 Week %
DXY	97.947	0.07%	1.05%
US 10 Y	4.415	-0.05%	0.36%
EUR/USD	1.1679	-0.84%	0.85%

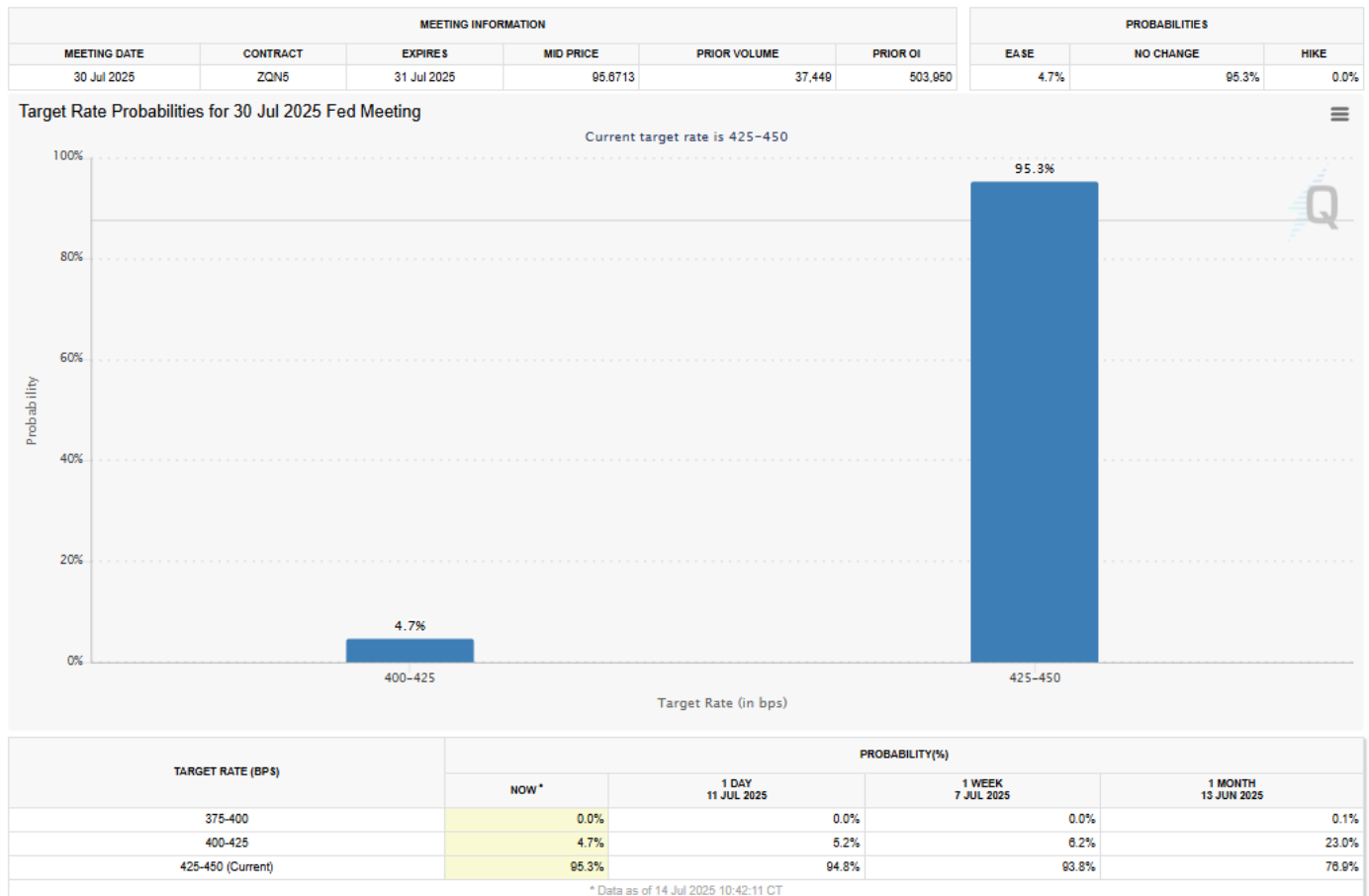
Forthcoming Data Releases

GMT+4	CCY		Consensus	Previous
Tuesday, 15 July				
4:00	EUR	G20 Meeting		
6:00	CNY	Industrial Production (YoY) (Jun)	5.60%	5.80%
6:00	CNY	Retail Sales (YoY) (Jun)	5.60%	6.40%
11:00	EUR	EcoFin Meeting		
11:00	EUR	Harmonized Index of Consumer Prices (YoY)	2.20%	2.20%
13:00	EUR	ZEW Survey – Economic Sentiment (Jul)	50	47.5
16:30	CAD	BoC Consumer Price Index Core (YoY) (Jun)	-	2.50%
16:30	CAD	Consumer Price Index (YoY) (Jun)	1.90%	1.70%
16:30	USD	Consumer Price Index (MoM) (Jun)	0.30%	0.10%
16:30	USD	Consumer Price Index (YoY) (Jun)	2.70%	2.40%
16:30	USD	Consumer Price Index ex Food & Energy MoM	0.30%	0.10%
16:30	USD	Consumer Price Index ex Food & Energy	3%	2.80%
17:15	USD	Fed's Bowman speech		Speech
22:45	USD	Fed's Collins speech		Speech

Fed Rate Watch

Next FOMC 15 Days

Date: 30 July 2025



Technical Comment and Outlook on Gold



RSI Daily	53.74
Stochastic	77.08
MACD	3.219
SMA 200	2946
SMA 50	3321

Values based on daily charts

Technical Comment and Outlook on Silver

RSI Daily	68.82
Stochastic	81.68
MACD	0.56
SMA 200	32.43
SMA 50	34.68

Values based on daily charts



Technical Support and Resistance Levels

Asset	R3	R2	R1	Pivot	S1	S2	S3
Gold	3415	3395	3375	3360	3360	3341	3330
Silver	38.70	38.40	38.27	37.85	37.85	37.45	37.15

Rafmoh Gold LLC Disclaimer:

Rafmoh Gold LLC does not provide trading or investment advice to its customers. The information contained in this report is for indicative purposes only. Rafmoh Gold LLC assumes no liability whatsoever for the accuracy or any use of the information provided and does not express solicitation to buy or sell OTC products, futures, or options on futures contracts. Customers are advised not to consider any views or opinions presented in this report as investment or trading advice. Rafmoh Gold LLC shall not bear any responsibility for the opinions expressed in this report. Reproduction or distribution of this report without explicit authorization is prohibited. All rights reserved.



Rafmoh

GROUP OF COMPANIES

Rafmoh
GOLD

PRECIOUS METAL TRADING

Rafmoh
BULLION

FOR PRICELESS CREATIONS

Rafmoh
GOLD & DIAMONDS

REDEFINING ELEGANCE

Our Services

Bullion Trading
Refining
Assaying
Smelting
Minting

Our Products

Kilobars - 999.9 & 995
TT Bars & Casted Bars
Minted Bars, Coins & Pendants
Silver Casted & Minted Bars, Coins

RECOGNIZED BY



GET THE TRADING APP NOW



303, Hind Plaza 7,
New Gold Souk Extension, Al Ras, Deira, Dubai.

Tel: +971 56 993 7916 | +971 4 359 8011 | www.rafmohgold.com