



PRECIOUS METALS TRADING

## Daily Morning Analysis Report

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**Monday, June 30, 2025**

### CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



## Daily Market Report

- **Gold Price Rebound:** Gold (XAU/USD) edged higher in early European trading on Monday, recovering some recent losses.
- **Rate Cut Expectations:** Optimism over new US trade deals raised the likelihood of earlier and more frequent Fed rate cuts, weakening the USD and boosting gold.
- **Improved Risk Sentiment:** Positive developments like the US-China trade agreement and the Israel-Iran ceasefire reduced safe-haven demand for gold.
- **Upcoming Fed Speeches:** Traders are awaiting comments from Atlanta Fed President Bostic and Chicago Fed President Goolsbee later Monday for further market direction.
- **Geopolitical Easing & Profit-Taking:** Calmer geopolitical conditions prompted some investors to take profits on gold positions amid fading fears of major conflict.
- **US Economic Data:** US personal spending fell by 0.1% and personal income dropped by 0.4% in May, signaling a potential economic slowdown.
- **PCE Inflation Data:** The PCE Price Index rose 2.3% YoY in May, while the core PCE increased 2.7%, both in line with expectations, suggesting steady inflation.

27.06.2025	Gold	Silver	Platinum	Palladium
Open 02.00 AM	3327.35	36.59	1418.50	1131.37
Previous Close	3273.43	35.95	1337.46	1130.30
Previous High	3328.22	36.71	1435.22	1178.98
Previous Low	3255.92	35.79	1326.43	1110.44
Daily Change USD	-54.10	-0.63	-82.94	-2.45
Daily Change %	-1.63%	-1.74%	-5.84%	-0.22%
London AM Fix (27.06.2025)	3286.25	35.98	1367	1131
London PM Fix (27.06.2025)	3271.75	-	1333	1119
COMEX Futures Volume	34960	9791	4979	687
1 Week	-2.61%	0.25%	7.93%	11.42%
1 Month	-1.13%	8.37%	26.22%	18.09%
1 Year	40.94%	24.62%	38.49%	23.82%
Gold Volatility Index	16.49			

## Market Daily & Weekly

Market Snapshot		1 Day%	1 Week%
DXY	97.22	-0.02%	-1.87%
US 10 Y	4.289	0.33%	-1.86%
EUR/USD	1.171	-0.01%	2.23%

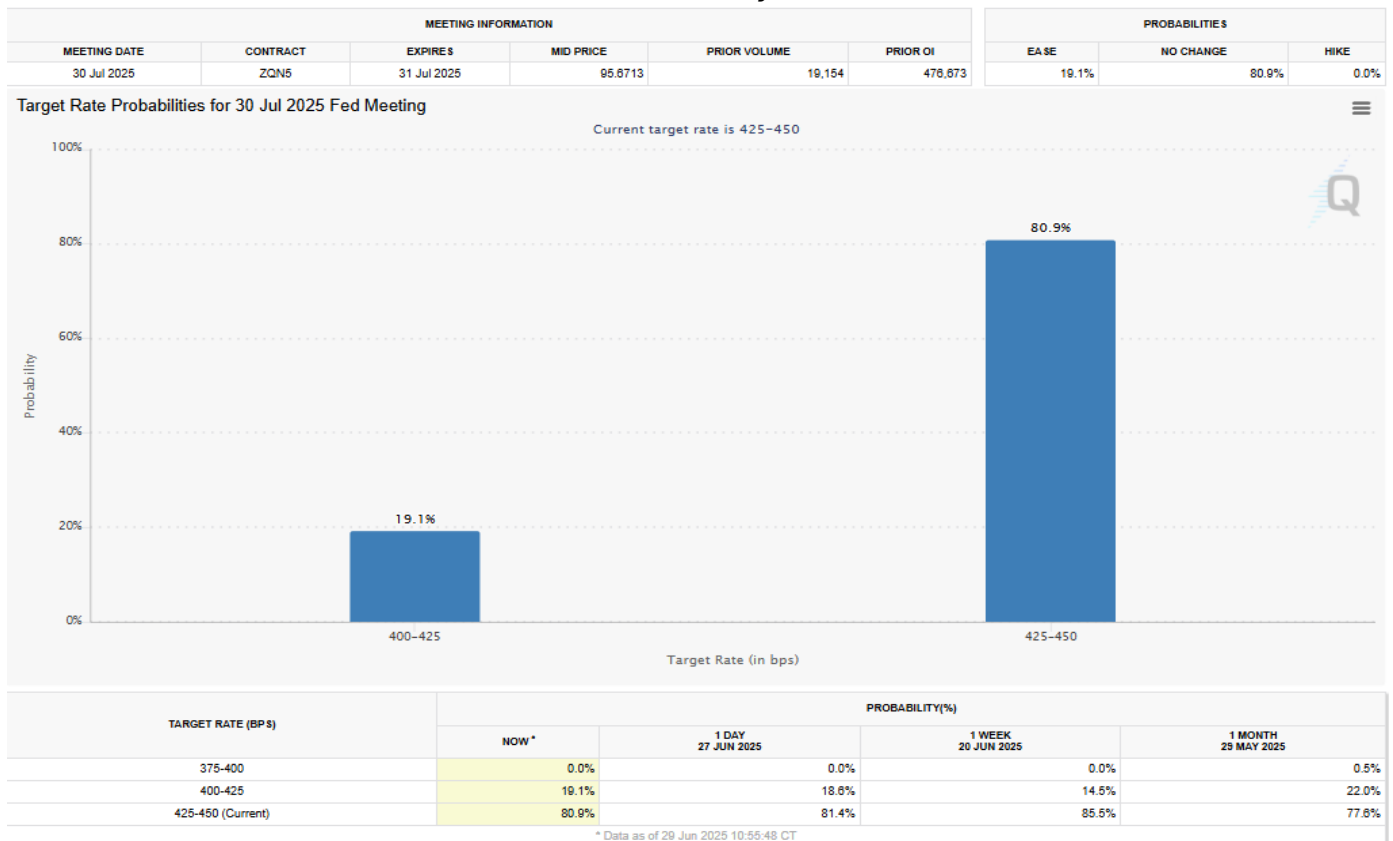
## Forthcoming Data Releases

GMT	CCY		Consensus	Previous
Monday, 30 June				
5:30	CNY	NBS Manufacturing PMI (Jun)	49.7	49.5
5:30	CNY	NBS Non-Manufacturing PMI (Jun)	50.3	50.3
10:00	EUR	Retail Sales (YoY) (May)	-	2.30%
10:00	GBP	Gross Domestic Product (YoY) (Q1)	1.30%	1.30%
12:30	EUR	ECB's De Guindos speech		Speech
13:00	EUR	Consumer Price Index (EU Norm) (YoY) (Jun) Prel	1.80%	1.70%
13:00	EUR	Consumer Price Index (YoY) (Jun) Prel	1.70%	1.60%
16:00	EUR	Consumer Price Index (MoM) (Jun) Prel	0.20%	0.10%
16:00	EUR	Consumer Price Index (YoY) (Jun) Prel	-	2.10%
16:00	EUR	Harmonized Index of Consumer Prices (YoY) (Jun) Prel	2.20%	2.10%
17:45	USD	Chicago PMI (Jun)	43	40.5
18:00	USD	Fed's Bostic speech		Speech
21:00	USD	Fed's Goolsbee speech		Speech
21:30	EUR	ECB's President Lagarde speech		Speech

## Fed Rate Watch

Next FOMC 30 Days

Date: 30 July 2025



## Technical Comment and Outlook on Gold



*Price holding above the key 100-day Exponential Moving Average (EMA)*

RSI Daily	43.59
Stochastic	16.10
MACD	2.211
SMA 200	2913
SMA 50	3322

Values based on daily charts

## Technical Comment and Outlook on Silver

RSI Daily	57.54
Stochastic	50.38
MACD	0.66
SMA 200	32.20
SMA 50	34.10

*Values based on daily charts*



## Technical Support and Resistance Levels

Asset	R3	R2	R1	Pivot	S1	S2	S3
Gold	3335	3315	3295	3295	3248	3225	3207
Silver	36.90	36.70	36.20	36.20	35.80	35.60	35.40

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