



PRECIOUS METALS TRADING

## Daily Morning Analysis Report

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**Friday, June 27, 2025**

### CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



## Daily Market Report

- **Muted Gold Movement:** Gold (XAU/USD) trades in a tight range near \$3,300 as markets weigh mixed US economic data and Powell's Congressional testimony.
- **Weak US Housing Data:** US New Home Sales for May fell to 623,000 vs. expected 690,000, with a 13.7% monthly drop, signaling housing sector strain.
- **Hawkish Fed Stance:** Fed Chair Powell maintains an optimistic tone about the economy and reiterates no urgency for rate cuts, keeping Gold under pressure.
- **Inflation Uncertainty:** Powell highlights uneven inflation and potential upcoming tariff-related price pressures, reinforcing a cautious, data-dependent Fed approach.
- **Consumer Confidence Falls:** The US Consumer Confidence Index dropped to 93.0 in June, raising concerns over future consumer spending and economic growth.
- **Geopolitical Calm:** Israel-Iran ceasefire holds, reducing safe-haven demand for Gold and shifting focus to macroeconomic drivers.
- **Upcoming PCE Data in Focus:** Markets await Friday's US PCE report; a soft reading may renew rate cut bets and support Gold prices.

| 26.06.2025                 | Gold    | Silver | Platinum | Palladium |
|----------------------------|---------|--------|----------|-----------|
| Open 02.00 AM              | 3333.61 | 36.23  | 1356.00  | 1131.37   |
| Previous Close             | 3327.53 | 36.59  | 1420.39  | 1145.28   |
| Previous High              | 3350.40 | 36.83  | 1434.05  | 1078.98   |
| Previous Low               | 3310.02 | 35.23  | 1355.28  | 1131.37   |
| Daily Change USD           | -5.92   | 0.36   | 66.51    | 12.54     |
| Daily Change %             | -0.18%  | 0.99%  | 4.91%    | 1.11%     |
| London AM Fix (26.06.2025) | 3340.20 | 35.59  | 1402     | 1106      |
| London PM Fix (26.06.2025) | 3318.70 | -      | 1392     | 1089      |
| COMEX Futures Volume       | 30184   | 778    | 314      | 1517      |
| 1 Week                     | -2.21%  | 0.15%  | 7.23%    | 9.18%     |
| 1 Month                    | -0.13%  | 9.43%  | 29.12%   | 17.68%    |
| 1 Year                     | 43.34%  | 26.62% | 37.93%   | 23.65%    |
| Gold Volatility Index      | 16.65   |        |          |           |

## Market Daily & Weekly

| Market Snapshot |       | 1 Day% | 1 Week% |
|-----------------|-------|--------|---------|
| DXY             | 97.32 | -0.02% | -1.37%  |
| US 10 Y         | 4.26  | 0.36%  | -2.16%  |
| EUR/USD         | 1.169 | 0.03%  | 1.23%   |

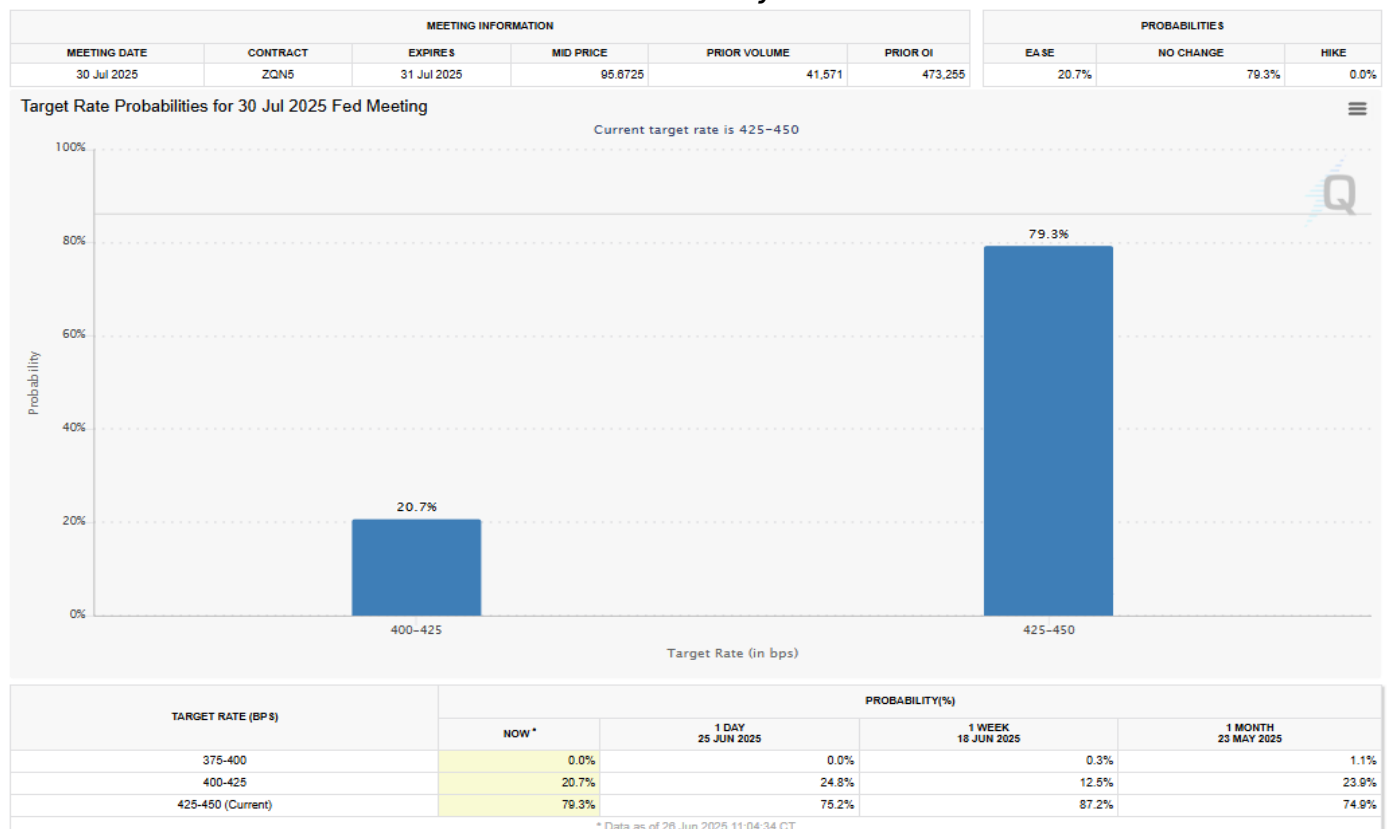
## Forthcoming Data Releases

| GMT             | CCY |  | Consensus | Previous      |
|-----------------|-----|--|-----------|---------------|
| Friday, 27 June |     |  |           |               |
| 3:30            | JPY | Tokyo Consumer Price Index (YoY) (Jun)                           | -         | 3.40%         |
| 3:30            | JPY | Tokyo CPI ex Food, Energy (YoY) (Jun)                            | -         | 3.30%         |
| 3:30            | JPY | Unemployment Rate (May)  | 2.50%     | 2.50%         |
| 3:50            | JPY | Retail Trade (YoY) (May)   | 2.70%     | 3.5%          |
| 4:00            | EUR | EU leaders summit  |           | <i>Speech</i> |
| 11:00           | EUR | Harmonized Index of Consumer Prices (YoY) (Jun) Prel             | 2%        | 2%            |
| 13:00           | EUR | Business Climate (Jun)   | -         | -0.55         |
| 13:00           | EUR | Economic Sentiment Indicator (Jun)                               | 95.1      | 94.8          |
| 16:30           | CAD | Gross Domestic Product (MoM) (Apr)                               | 0%        | 0.10%         |
| 16:30           | USD | Core Personal Consumption Expenditures - Price Index (YoY) (May) | 2.60%     | 2.50%         |
| 16:30           | USD | Personal Consumption Expenditures - Price Index (YoY) (May)      | 2.30%     | 2.10%         |
| 16:30           | USD | Personal Income (MoM) (May)                                      | 0.30%     | 0.80%         |
| 18:00           | USD | Michigan Consumer Sentiment Index (Jun)                          | 60.5      | 60.5          |
| 18:00           | USD | UoM 1-year Consumer Inflation Expectations (Jun)                 | 5.10%     | 5.10%         |

## Fed Rate Watch

Next FOMC **33 Days**

Date: 30 July 2025



## Technical Comment and Outlook on Gold



|                   |              |
|-------------------|--------------|
| <b>RSI Daily</b>  | <b>45.05</b> |
| <b>Stochastic</b> | <b>16.10</b> |
| <b>MACD</b>       | <b>9.12</b>  |
| <b>SMA 200</b>    | <b>2899</b>  |
| <b>SMA 50</b>     | <b>3323</b>  |

*Values based on daily charts*

The RSI is below the 30% level (hourly) and calls for caution.

## Technical Comment and Outlook on Silver

|                   |              |
|-------------------|--------------|
| <b>RSI Daily</b>  | <b>60.54</b> |
| <b>Stochastic</b> | <b>62.70</b> |
| <b>MACD</b>       | <b>0.75</b>  |
| <b>SMA 200</b>    | <b>32.20</b> |
| <b>SMA 50</b>     | <b>34.05</b> |

*Values based on daily charts*



## Technical Support and Resistance Levels

| Asset         | R3    | R2    | R1    | Pivot | S1    | S2    | S3    |
|---------------|-------|-------|-------|-------|-------|-------|-------|
| <b>Gold</b>   | 3350  | 3335  | 3321  | 3321  | 3278  | 3262  | 3245  |
| <b>Silver</b> | 37.00 | 36.80 | 36.50 | 36.50 | 36.00 | 35.80 | 35.60 |

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303, Hind Plaza 7,  
New Gold Souk Extension, Al Ras, Deira, Dubai.

Tel: +971 56 993 7916 | +971 4 359 8011 | [www.rafmohgold.com](http://www.rafmohgold.com)