



PRECIOUS METALS TRADING

## Daily Morning Analysis Report

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**Wednesday, June 25, 2025**

### CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



## Daily Market Report

- **Gold Prices Rebound:** Gold (XAU/USD) sees modest gains, recovering from a two-day losing streak below \$3,300, supported by Fed rate cut expectations and geopolitical tensions.
- **Fed's Dovish Tilt:** Fed Chair Powell maintains a cautious stance but hints that lower inflation and weak labor markets could lead to earlier rate cuts—possibly as soon as July.
- **Weakening US Dollar:** The US Dollar Index (DXY) drops to 97.90, pressured by dovish Fed outlook and positive sentiment around a fragile Israel-Iran ceasefire.
- **Geopolitical Risk Premium:** Despite the truce, recent military actions between Israel and Iran raise doubts about ceasefire durability, maintaining safe-haven demand for gold.
- **Traders eye US Q1 GDP, jobless claims, and PCE** data for clues on Fed's next move.
- **Technical Outlook – DXY:** Bearish pressure persists on the US Dollar Index as it trades below the 100-day EMA, with RSI near 37.95 and key support levels at 97.75 and 97.61.
- **Mixed Market Sentiment:** While gold gains on USD weakness and geopolitical risk, a generally positive tone in equities tempers fresh bullish positions in the metal.

24.06.2025	Gold	Silver	Platinum	Palladium
Open at 02.00 AM	3367.82	36.04	1291.00	1073.70
Previous Close	3323.51	35.91	1316.35	1063.80
Previous High	3369.81	36.19	1327.50	1077.62
Previous Low	3295.54	35.29	1280.68	1058.80
Daily Change USD	-55.61	-0.38	25.54	-12.37
Daily Change %	-1.65%	-1.06%	1.98%	-1.15%
London AM Fix (24.06.2025)	3319.50	36.06	1316	1073
London PM Fix (24.06.2025)	3302.50	-	1304	1071
COMEX Futures Volume	15728	2918	2574	132
1 Week	-1.72%	-3.15%	4.25%	1.91%
1 Month	-0.33%	7.29%	21.39%	8.05%
1 Year	42.79%	22.79%	32.40%	9.17%
Gold Volatility Index	18.28			

## Market Daily & Weekly

Market Snapshot		1 Day%	1 Week%
DXY	97.90	-0.11%	-0.93%
US 10 Y	4.30	0.06%	-3.16%
EUR/USD	1.161	0.07%	1.23%

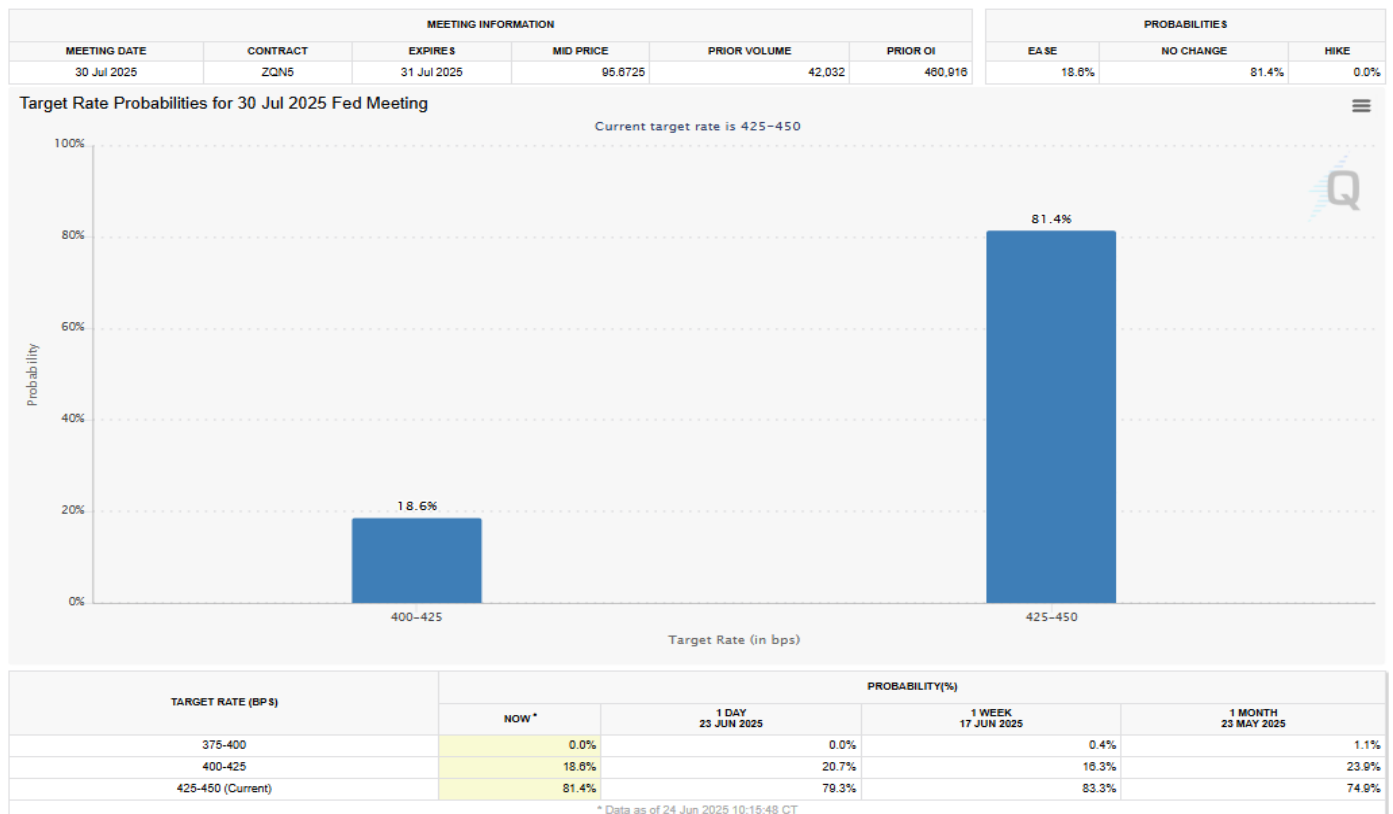
## Forthcoming Data Releases

GMT	CCY		Consensus	Previous
Wednesday, 25 June				
2:45	NZD	Exports (May)	-	\$7.84B
2:45	NZD	Imports (May)	-	\$6.41B
2:45	NZD	Trade Balance NZD (YoY) (May)	-	\$-4.97B
4:15	USD	Fed's Schmid speech		<i>Speech</i>
5:30	AUD	Monthly Consumer Price Index (YoY) (May)	2.30%	2.40%
11:00	EUR	Gross Domestic Product (QoQ) (Q1)	0.60%	0.80%
12:00	CHF	ZEW Survey – Expectations (Jun)	-	-22
12:45	GBP	BoE's Lombardelli speech	-	<i>Speech</i>
13:00	GBP	BoE's Pill speech	-	<i>Speech</i>
16:30	GBP	BoE's Lombardelli speech	-	<i>Speech</i>
17:00	CHF	SNB Quarterly Bulletin (Q2)		<i>Report</i>
18:00	USD	Fed's Chair Powell testifies		<i>Speech</i>
18:00	USD	New Home Sales Change (MoM) (May)		10.90%
21:00	USD	5-Year Note Auction		4.07%

## Fed Rate Watch

Next FOMC **35 Days**

Date: 30 July 2025



## Technical Comment and Outlook on Gold



The RSI indicates further upside

<b>RSI Daily</b>	<b>49.36</b>
<b>Stochastic</b>	<b>31.86</b>
<b>MACD</b>	<b>18.21</b>
<b>SMA 200</b>	<b>2898</b>
<b>SMA 50</b>	<b>3320</b>

Values based on daily charts

## Technical Comment and Outlook on Silver

<b>RSI Daily</b>	<b>57.79</b>
<b>Stochastic</b>	<b>58.40</b>
<b>MACD</b>	<b>0.75</b>
<b>SMA 200</b>	<b>32.13</b>
<b>SMA 50</b>	<b>33.86</b>

Values based on daily charts



## Technical Support and Resistance Levels

Asset	R3	R2	R1	Pivot	S1	S2	S3
<b>Gold</b>	3370	3353	3342	3309	3309	3295	3271
<b>Silver</b>	36.60	36.40	36.20	35.80	35.80	35.60	35.40

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