



PRECIOUS METALS TRADING

## Daily Morning Analysis Report

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**Wednesday, June 18, 2025**

### CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price levels
- Updates on economic indicators and upcoming data releases



## Daily Market Report

- **Gold Nears \$3,400:** XAU/USD moves higher ahead of Wednesday's Fed decision, trading around \$3,392 amid rising safe-haven demand.
- **US Retail Sales Mixed:** May headline sales fell 0.9% (vs. -0.7% expected), the largest drop in 2024, while the control group rose 0.4%, signaling underlying consumer strength.
- **Fed Policy Uncertainty:** Weak retail sales support the case for rate cuts, but the strong control group complicates the outlook, potentially delaying easing.
- **Geopolitical Tensions Escalate:** Renewed Israel–Iran hostilities, including missile and drone strikes, increase demand for safe-haven assets like gold.
- **Strait of Hormuz Concerns:** Fears of disruption to global oil supply due to the conflict are pushing energy prices higher, boosting inflation risks.
- **Inflation vs. Yields Tug-of-War:** A prolonged conflict could raise inflation via oil, challenging central banks and potentially capping gold gains due to rising yields.
- **Fed's Dot Plot in Focus:** Markets await clarity on the Fed's 2025 rate cut outlook via the SEP and dot plot amid mixed economic and geopolitical signals.

17.06.2025	Gold	Silver	Platinum	Palladium
Open at 02.00 AM	3385.42	36.31	1245.50	1025.13
Previous Close	3389.69	37.14	1262.50	1051.59
Previous High	3403.37	37.25	1276.50	1054.41
Previous Low	3366.29	36.14	1238.26	1024.86
Daily Change USD	5.03	0.83	15.72	22.13
Daily Change %	0.15%	2.30%	1.26%	2.15%
London AM Fix (17.06.2025)	3380.55	37.065	1254	1028
London PM Fix (17.06.2025)	3388.45	-	1267	1045
COMEX Futures Volume	20722	4929	2973	169
1 Week	1.95%	1.90%	4.61%	0.15%
1 Month	5.77%	15.42%	28.80%	9.90%
1 Year	46.14%	26.51%	31.06%	19.20%
Gold Volatility Index	20.40			

## Market Daily & Weekly

Market Snapshot		1 Day%	1 Week %
DXY	98.65	0.16%	-0.31%
US 10 Y	4.40	0.36%	-0.16%
EUR/USD	1.1503	0.21%	0.73%

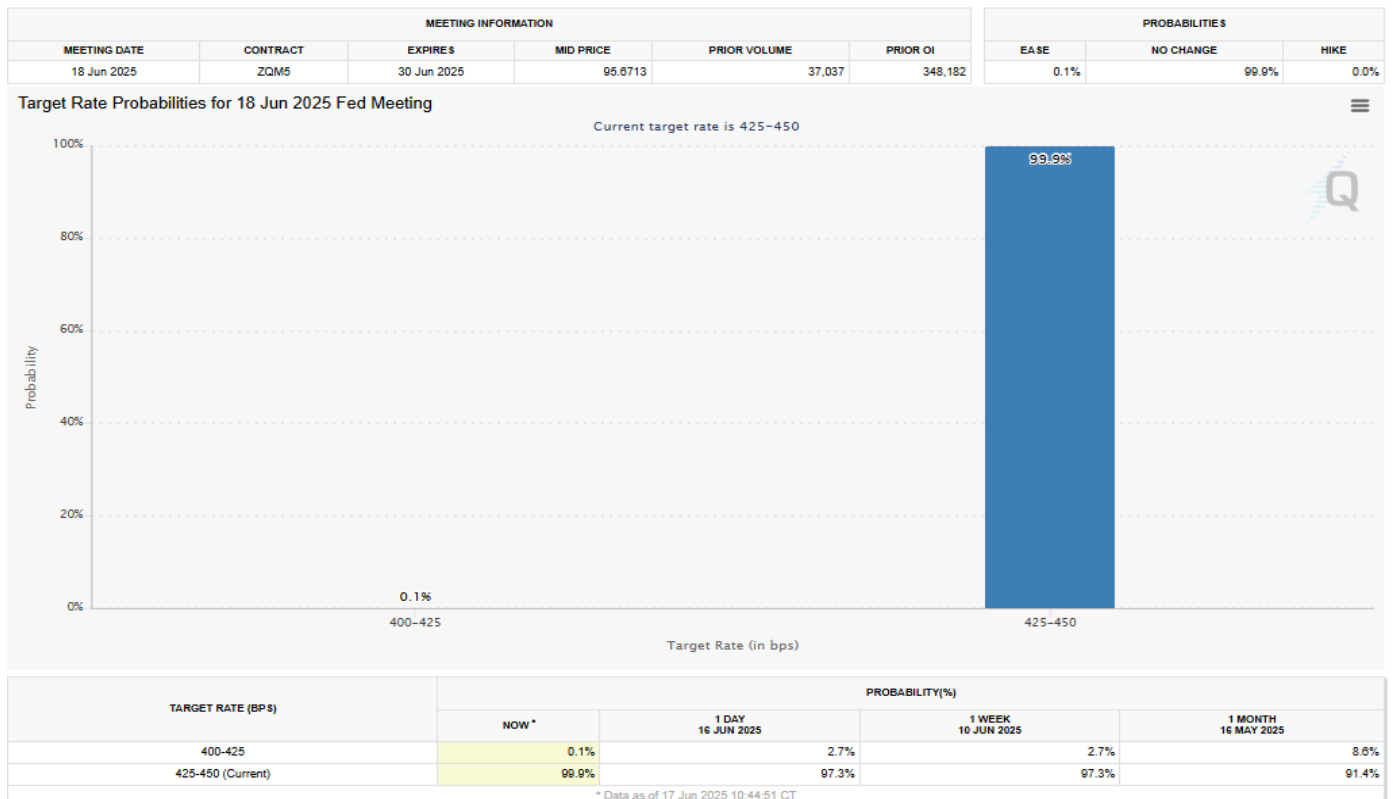
## Forthcoming Data Releases

GMT	CCY		Consensus	Previous
Wednesday, 18 June				
10:00	GBP	Consumer Price Index (MoM) (May)	0.20%	1.20%
10:00	GBP	Consumer Price Index (YoY) (May)	3.40%	3.50%
10:00	GBP	Core Consumer Price Index (YoY) (May)	3.60%	3.80%
18:30	EUR	ECB's Villeroy speech		<a href="#">Report</a>
19:00	EUR	ECB's Lane speech		<a href="#">Report</a>
22:00	USD	Fed Interest Rate Decision	4.50%	4.50%
22:00	USD	Fed Monetary Policy Statement		<a href="#">Report</a>
22:00	USD	FOMC Economic Projections		<a href="#">Report</a>
22:00	USD	Interest Rate Projections - 1st year	-	3.40%
22:00	USD	Interest Rate Projections - 2nd year	-	3.10%
22:00	USD	Interest Rate Projections - Current	-	3.90%
22:00	USD	Interest Rate Projections - Longer	-	3%
22:00	EUR	ECB's De Guindos speech		<a href="#">Report</a>
22:30	USD	FOMC Press Conference		<a href="#">Report</a>

## Fed Rate Watch

**Next FOMC Today**

**Date: 18 Jun 2025**



## Technical Comment and Outlook on Gold



<b>RSI Daily</b>	<b>56.82</b>
<b>Stochastic</b>	<b>67.53</b>
<b>MACD</b>	<b>34.55</b>
<b>SMA 200</b>	<b>2884</b>
<b>SMA 50</b>	<b>3301</b>

Values based on daily charts

## Technical Comment and Outlook on Silver

<b>RSI Daily</b>	<b>73.14</b>
<b>Stochastic</b>	<b>94.16</b>
<b>MACD</b>	<b>0.97</b>
<b>SMA 200</b>	<b>31.92</b>
<b>SMA 50</b>	<b>33.48</b>

Values based on daily charts



## Technical Support and Resistance Levels

Asset	R3	R2	R1	Pivot	S1	S2	S3
<b>Gold</b>	3421	3410	3395	3395	3360	3345	3325
<b>Silver</b>	37.60	37.45	37.20	37.20	36.80	36.55	36.40

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