



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Tuesday, June 17, 2025

CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold Spikes Then Drops:** Gold surged to an 8-week high of \$3,452 amid Israel-Iran tensions but fell below \$3,400, trading at \$3,383 during the North American session.
- **Iran's Diplomatic Shift:** Iran signaled readiness to resume nuclear talks, reducing safe-haven demand for Gold; though some Iranian officials denied the report.
- **Middle East Tensions Remain:** Despite Gold's drop, geopolitical risks from escalating Israel-Iran conflict and stalled Russia-Ukraine talks are expected to keep prices supported.
- **Central Bank Outlook:** Continued Gold buying from the PBoC and other central banks is likely, helping provide long-term price support.
- **Fed's Dovish Signals:** US inflation data may prompt the Federal Reserve to ease policy, which would favor non-yielding assets like Gold.
- **Yields Cap Gold Rally:** Rising US 10-year Treasury yields (up to 4.446%) and real yields (up to 2.166%) are limiting further gains in Bullion.
- **Dollar Weakens:** The US Dollar Index (DXY) dropped 0.16% to 97.98, nearing a multi-year low, reflecting improved risk appetite and market mood.

16.06.2025	Gold	Silver	Platinum	Palladium
Open at 02.00 AM	3433.00	36.29	1216.00	1026.71
Previous Close	3384.66	36.31	1246.78	1029.46
Previous High	3452.50	36.53	1274.46	1051.50
Previous Low	3382.98	36.07	1216.00	1026.71
Daily Change USD	48.68	0.02	21.50	0.15
Daily Change %	-1.42%	0.06%	1.75%	0.00%
London AM Fix (16.06.2025)	3417.30	36.375	1248	1046
London PM Fix (16.06.2025)	3397.60	-	1266	1052
COMEX Futures Volume	39222	4822	4469	197
1 Week	1.87%	-1.23%	2.78%	-3.86%
1 Month	4.55%	11.19%	26.27%	7.84%
1 Year	45.22%	22.75%	30.40%	15.69%
Gold Volatility Index	19.87			

Market Daily & Weekly

Market Snapshot		1 Day%	1 Week %
DXY	98.13	0.00%	-0.86%
US 10 Y	4.43	-0.36%	-0.16%
EUR/USD	1.155	0.00%	1.27%

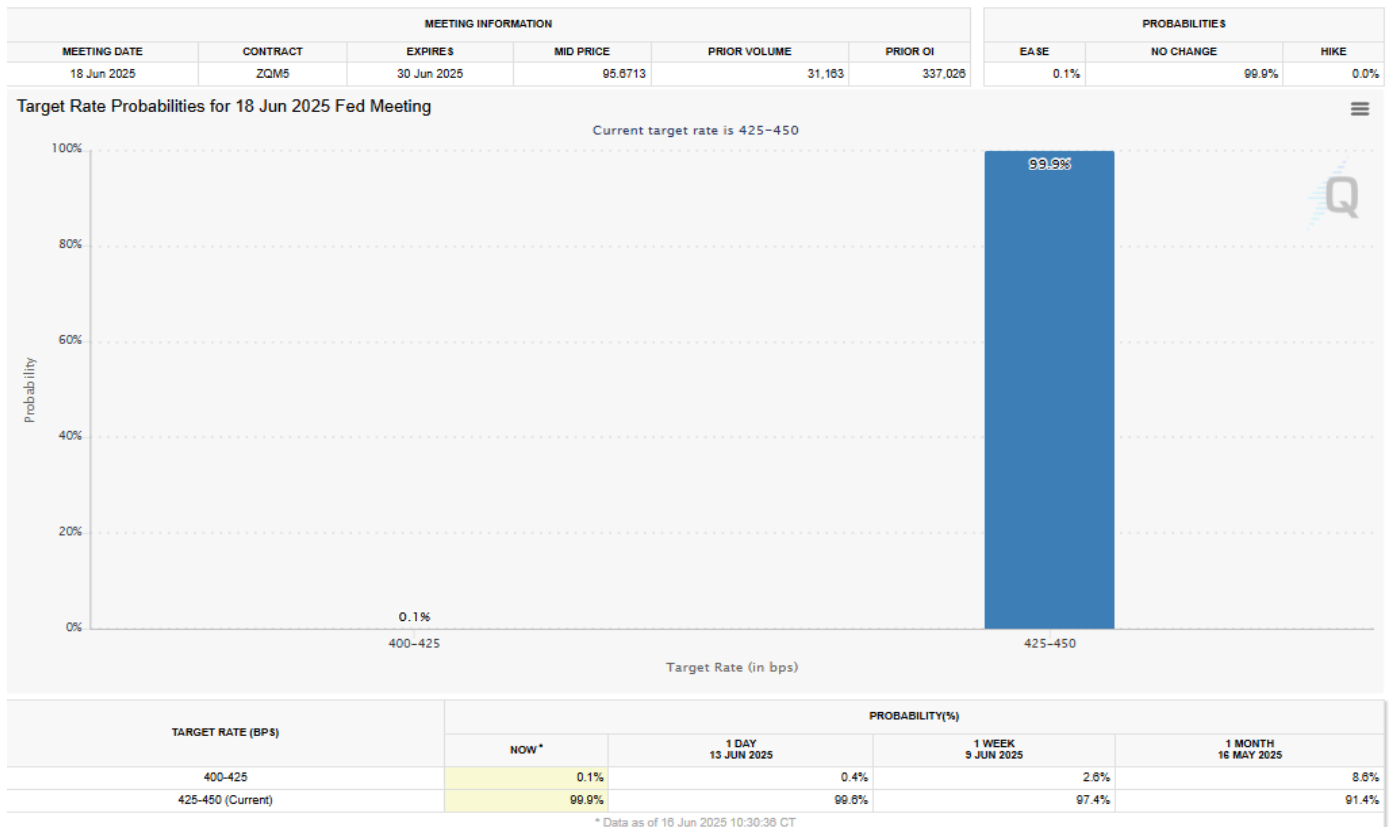
Forthcoming Data Releases

GMT	CCY		Consensus	Previous
Tuesday, 17 June				
N/A	JPY	BoJ Monetary Policy Statement		<i>Report</i>
7:31	JPY	BoJ Interest Rate Decision	0.50%	0.50%
10:30	JPY	BoJ Press Conference		<i>Speech</i>
13:00	EUR	ZEW Survey – Current Situation (Jun)	-74	-82
13:00	EUR	ZEW Survey – Economic Sentiment (Jun)	35	25.2
13:00	EUR	ZEW Survey – Economic Sentiment (Euro Area)	23.5	11.6
16:30	USD	Import Price Index (MoM) (May)	-0.20%	0.10%
16:30	USD	Import Price Index (YoY) (May)	-	0.10%
16:30	USD	Retail Sales (MoM) (May)	-0.70%	0.10%
16:30	USD	Retail Sales Control Group (May)	-	-0.20%
16:30	USD	Retail Sales ex Autos (MoM) (May)	0.10%	0.10%
16:55	USD	Redbook Index (YoY)	-	4.70%
17:15	USD	Industrial Production (MoM) (May)	0.10%	0%

Fed Rate Watch

Next FOMC 1 Days

Date: 18 Jun 2025



Technical Comment and Outlook on Gold



RSI Daily	56.10
Stochastic	75.88
MACD	34.55
SMA 200	2877
SMA 50	3288

Values based on daily charts

The RSI is below the neutral area of 50%

Technical Comment and Outlook on Silver

RSI Daily	66.29
Stochastic	85.13
MACD	0.97
SMA 200	31.87
SMA 50	33.19



Technical Support and Resistance Levels

Asset	R3	R2	R1	PIVOT	S1	S2	S3
Gold	3450	3430	3412	3412	3375	3360	3345
Silver	37.15	36.93	36.50	36.50	36.12	35.94	35.77

Rafmoh Gold LLC Disclaimer:

Rafmoh Gold LLC does not provide trading or investment advice to its customers. The information contained in this report is for indicative purposes only. Rafmoh Gold LLC assumes no liability whatsoever for the accuracy or any use of the information provided and does not express solicitation to buy or sell OTC products, futures, or options on futures contracts. Customers are advised not to consider any views or opinions presented in this report as investment or trading advice. Rafmoh Gold LLC shall not bear any responsibility for the opinions expressed in this report. Reproduction or distribution of this report without explicit authorization is prohibited. All rights reserved.



Rafmoh

GROUP OF COMPANIES

Rafmoh
GOLD

PRECIOUS METAL TRADING

Rafmoh
BULLION

FOR PRICELESS CREATIONS

Rafmoh
GOLD & DIAMONDS

REDEFINING ELEGANCE

Our Services

Bullion Trading
Refining
Assaying
Smelting
Minting

Our Products

Kilobars - 999.9 & 995
TT Bars & Casted Bars
Minted Bars, Coins & Pendants
Silver Casted & Minted Bars, Coins

RECOGNIZED BY



GET THE TRADING APP NOW



303, Hind Plaza 7,
New Gold Souk Extension, Al Ras, Deira, Dubai.

Tel: +971 56 993 7916 | +971 4 359 8011 | www.rafmohgold.com