



PRECIOUS METALS TRADING

## Daily Morning Analysis Report

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**Thursday, June 26, 2025**

### CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price Levels
- Updates on economic indicators and upcoming data releases



## Daily Market Report

- **Muted Gold Movement:** Gold (XAU/USD) trades in a tight range near \$3,300 as markets weigh mixed US economic data and Powell's Congressional testimony.
- **Weak US Housing Data:** US New Home Sales for May fell to 623,000 vs. expected 690,000, with a 13.7% monthly drop, signaling housing sector strain.
- **Hawkish Fed Stance:** Fed Chair Powell maintains an optimistic tone about the economy and reiterates no urgency for rate cuts, keeping Gold under pressure.
- **Inflation Uncertainty:** Powell highlights uneven inflation and potential upcoming tariff-related price pressures, reinforcing a cautious, data-dependent Fed approach.
- **Consumer Confidence Falls:** The US Consumer Confidence Index dropped to 93.0 in June, raising concerns over future consumer spending and economic growth.
- **Geopolitical Calm:** Israel-Iran ceasefire holds, reducing safe-haven demand for Gold and shifting focus to macroeconomic drivers.
- **Upcoming PCE Data in Focus:** Markets await Friday's US PCE report; a soft reading may renew rate cut bets and support Gold prices.

25.06.2025	Gold	Silver	Platinum	Palladium
Open at 02.00 AM	3323.51	35.91	1314.00	1062.36
Previous Close	3333.27	36.21	1353.89	1067.03
Previous High	3337.11	36.32	1369.50	1075.06
Previous Low	3312.09	35.68	1300.46	1046.38
Daily Change USD	9.99	0.30	37.53	3.23
Daily Change %	0.30%	0.85%	2.85%	0.30%
London AM Fix (25.06.2025)	3322.40	35.765	1314	1065
London PM Fix (25.06.2025)	3318.25	-	1308	1049
COMEX Futures Volume	18975	3406	1563	1447
1 Week	-0.81%	0.00%	6.65%	5.65%
1 Month	-0.03%	8.57%	27.39%	12.44%
1 Year	44.04%	25.92%	41.40%	18.16%
Gold Volatility Index	17.33			

## Market Daily & Weekly

Market Snapshot		1 Day%	1 Week%
DXY	97.36	-0.31%	-1.93%
US 10 Y	4.27	-0.46%	-3.16%
EUR/USD	1.169	0.37%	1.93%

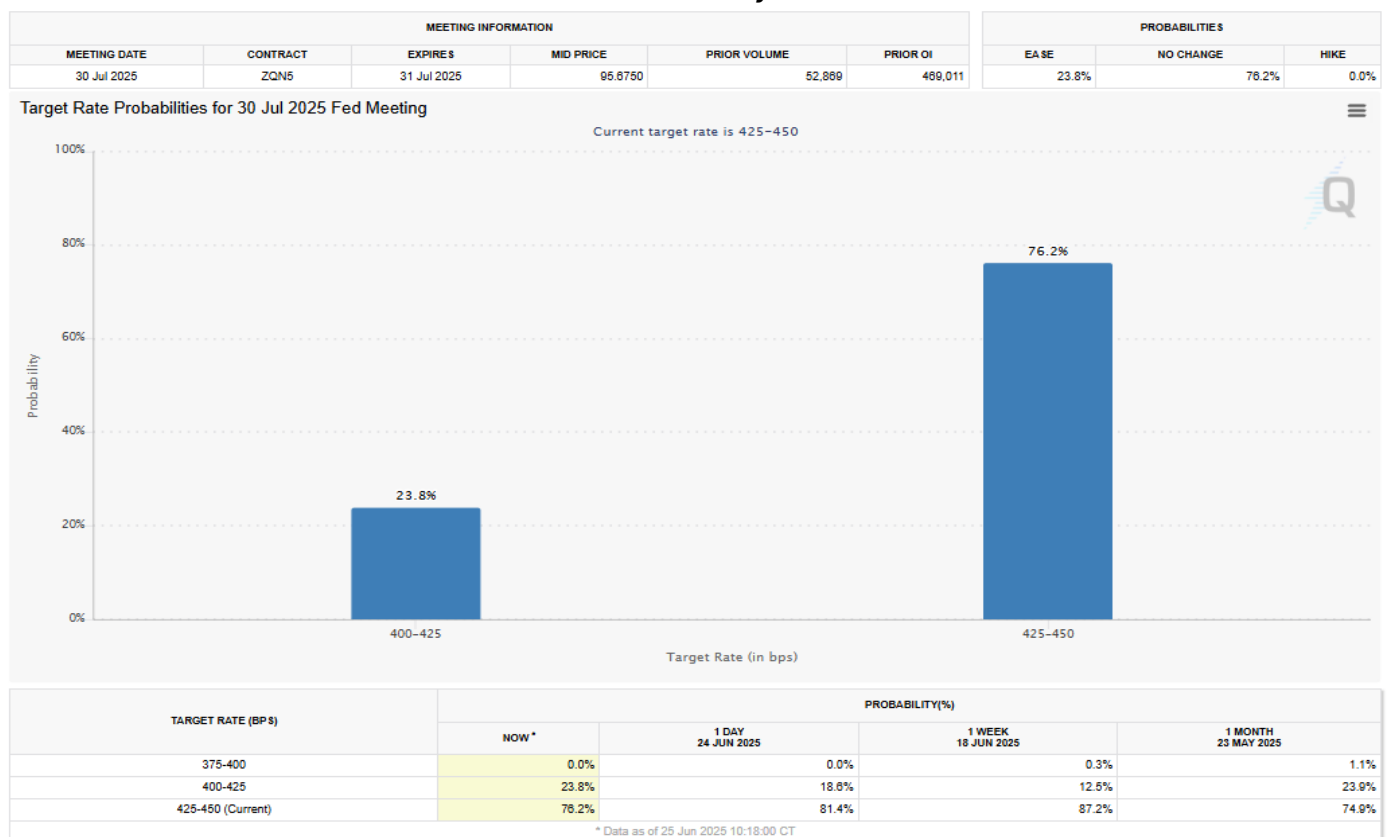
## Forthcoming Data Releases

GMT	CCY		Consensus	Previous
Thursday, 26 June				
10:00	EUR	GfK Consumer Confidence Survey (Jul)	-19.3	-19.9
12:30	GBP	BoE's Breeden speech		Speech
13:45	GBP	BoE's Greene speech		Speech
15:00	GBP	BoE's Governor Bailey speech		Speech
16:30	USD	Core Personal Consumption Expenditures (QoQ) (Q1)	3.40%	3.40%
16:30	USD	Durable Goods Orders (May)	8.50%	-6.30%
16:30	USD	Gross Domestic Product Annualized (Q1)	-0.20%	-0.20%
16:30	USD	Initial Jobless Claims	245K	245K
16:30	USD	Nondefense Capital Goods Orders ex Aircraft (May)	-	-1.30%
16:30	USD	Personal Consumption Expenditures Prices (QoQ) (Q1)	3.60%	3.60%
17:00	USD	Fed's Hammack speech		Speech
18:00	USD	Pending Home Sales (MoM) (May)	-0.30%	-6.30%
18:30	GBP	BoE's Lombardelli speech		Speech
21:15	USD	Fed's Barr speech		Speech

## Fed Rate Watch

Next FOMC **34 Days**

Date: 30 July 2025



## Technical Comment and Outlook on Gold



<b>RSI Daily</b>	<b>52.33</b>
<b>Stochastic</b>	<b>31.90</b>
<b>MACD</b>	<b>18.25</b>
<b>SMA 200</b>	<b>2899</b>
<b>SMA 50</b>	<b>3321</b>

*Values based on daily charts*

## Technical Comment and Outlook on Silver

<b>RSI Daily</b>	<b>59.79</b>
<b>Stochastic</b>	<b>58.60</b>
<b>MACD</b>	<b>0.95</b>
<b>SMA 200</b>	<b>32.20</b>
<b>SMA 50</b>	<b>33.95</b>

*Values based on daily charts*



## Technical Support and Resistance Levels

Asset	R3	R2	R1	Pivot	S1	S2	S3
<b>Gold</b>	3392	3372	3351	3311	3311	3295	3274
<b>Silver</b>	37.00	36.80	36.35	36.35	36.00	35.80	35.60

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