



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Thursday, June 19, 2025

CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold Rebounds:** Gold bounced back to \$3,375 after dropping to \$3,362 on Trump's remarks about potential talks with Iran.
- **Fed Holds Rates:** The Federal Reserve kept interest rates steady at 4.25%–4.50% and projected two rate cuts later this year.
- **2025 Outlook Downgraded:** Fed's updated projections show slower 2025 GDP growth (1.4% vs. 1.7%) and higher unemployment (4.5% vs. 4.4%).
- **Inflation Expectations Rise:** Core PCE inflation is now projected at 3.1%, up from 2.8% in March.
- **Labor Market Softening:** Jobless claims rose to 245,000 as expected; continuing claims slightly declined to 1.945 million.
- **Housing Market Weakens:** May housing starts fell nearly 10% MoM; building permits also declined by 2%.
- **Geopolitical Uncertainty:** Fed Chair Powell remains cautious, citing tariffs and global risks as key factors influencing future policy decisions.

18.06.2025	Gold	Silver	Platinum	Palladium
Open at 02.00 AM	3390.07	37.12	1265.50	1044.39
Previous Close	3370.31	36.71	1309.50	1047.27
Previous High	3400.04	37.31	1327.86	1058.54
Previous Low	3362.76	36.53	1252.84	1044.39
Daily Change USD	19.38	0.43	47.00	4.32
Daily Change %	-0.57%	-1.16%	3.72%	0.41%
London AM Fix (18.06.2025)	3381.35	37.15	1283	1055
London PM Fix (18.06.2025)	3391.50	-	1304	1057
COMEX Futures Volume	20735	2905	6586	309
1 Week	0.51%	1.58%	6.12%	-0.67%
1 Month	4.49%	13.59%	34.19%	8.87%
1 Year	44.97%	23.63%	36.66%	17.60%
Gold Volatility Index	19.58			

Market Daily & Weekly

Market Snapshot		1 Day%	1 Week %
DXY	98.98	0.13%	-.51%
US 10 Y	4.39	0.06%	-0.16%
EUR/USD	1.1464	-0.21%	-0.23%

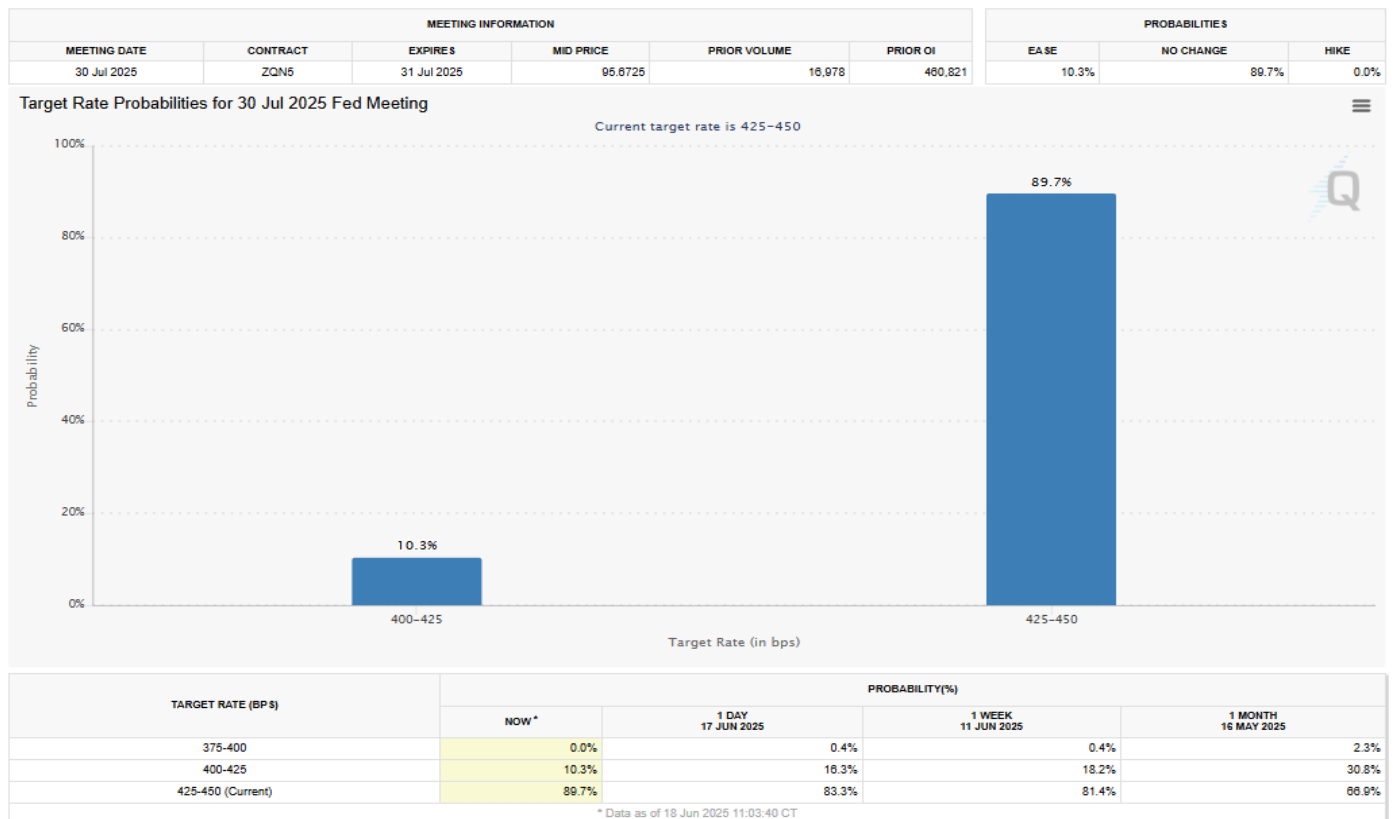
Forthcoming Data Releases

GMT	CCY		Consensus	Previous
Thursday, 19 June				
2:45	NZD	Gross Domestic Product (YoY) (Q1)	-0.80%	-1.3%
5:30	AUD	Full-Time Employment (May)	-	58.6K
5:30	AUD	Unemployment Rate (May)	4.10%	4.10%
11:30	CHF	SNB Financial Stability Report		Report
11:30	CHF	SNB Interest Rate Decision	0%	0.25%
11:30	EUR	ECB's President Lagarde speech		Speech
12:00	CHF	SNB Press Conference		Speech
13:00	EUR	ECB's Nagel speech		Speech
13:45	EUR	ECB's De Guindos speech		Speech
15:00	GBP	BoE Interest Rate Decision	4.25%	4.25%
15:00	GBP	BoE Minutes		Report
15:00	GBP	BoE Monetary Policy Summary		Report
15:00	GBP	BoE MPC Vote Rate Cut	2	7
15:00	GBP	BoE MPC Vote Rate Hike	0	0

Fed Rate Watch

Next FOMC 41 Days

Date: 30 July 2025



Technical Comment and Outlook on Gold



RSI Daily	54.82
Stochastic	67.53
MACD	34.55
SMA 200	2888
SMA 50	3308

Values based on daily charts

The Relative Strength Index (RSI) is also flat but bullish.

Technical Comment and Outlook on Silver

RSI Daily	66.73
Stochastic	94.16
MACD	0.97
SMA 200	31.98
SMA 50	33.55

Values based on daily charts

The Relative Strength Index (RSI) has reached the oversold level of 30 on the hourly timeframe.



Technical Support and Resistance Levels

Asset	R3	R2	R1	Pivot	S1	S2	S3
Gold	3410	3388	3364	3364	3345	3327	3305
Silver	37.10	36.85	36.60	36.25	36.25	36.10	35.80

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