



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Friday, June 20, 2025

CONTENTS

- Technical Outlook for Gold and Silver Market
- Trends and Key Price levels
- Updates on economic indicators and upcoming data releases



Daily Market Report

- **Gold prices remain flat**, trading between \$3,360 and \$3,400 amid consolidation and cautious sentiment.
- **Markets weigh the Fed's** data-dependent stance against rising geopolitical tensions, limiting price movement.
- **The US Dollar pauses** as President Trump consults his security team on the Israel-Iran conflict.
- **Juneteenth holiday in the US** results in thin trading volumes, contributing to subdued gold price action.
- **Middle East tensions escalate**, with Israel vowing intensified attacks and directly threatening Iran's leadership.
- **Russia warns against US involvement in Iran**, calling it a move with "unpredictable negative consequences."
- **Gold's support and resistance levels** continue to hold, reflecting market indecision amid geopolitical uncertainty.

19.06.2025	Gold	Silver	Platinum	Palladium
Open at 02.00 AM	3390.76	37.12	1265.50	1044.39
Previous Close	3370.31	36.71	1309.50	1047.27
Previous High	3400.04	37.31	1327.86	1058.54
Previous Low	3362.76	36.53	1252.84	1044.39
Daily Change USD	19.38	0.43	47.00	4.32
Daily Change %	-0.57%	-1.16%	3.72%	0.41%
London AM Fix (19.06.2025)	3370.45	36.31	1294	1035
London PM Fix (19.06.2025)	3368.90	-	1276	1041
COMEX Futures Volume	155243	43065	45020	2851
1 Week	-0.98%	-1.48%	-0.62%	-1.79%
1 Month	1.90%	8.19%	21.93%	2.41%
1 Year	44.02%	20.43%	31.54%	15.59%
Gold Volatility Index	19.58			

Market Daily & Weekly

Market Snapshot		1 Day%	1 Week %
DXY	98.60	-0.13%	0.51%
US 10 Y	4.39	0.06%	-0.16%
EUR/USD	1.1522	0.21%	-0.53%

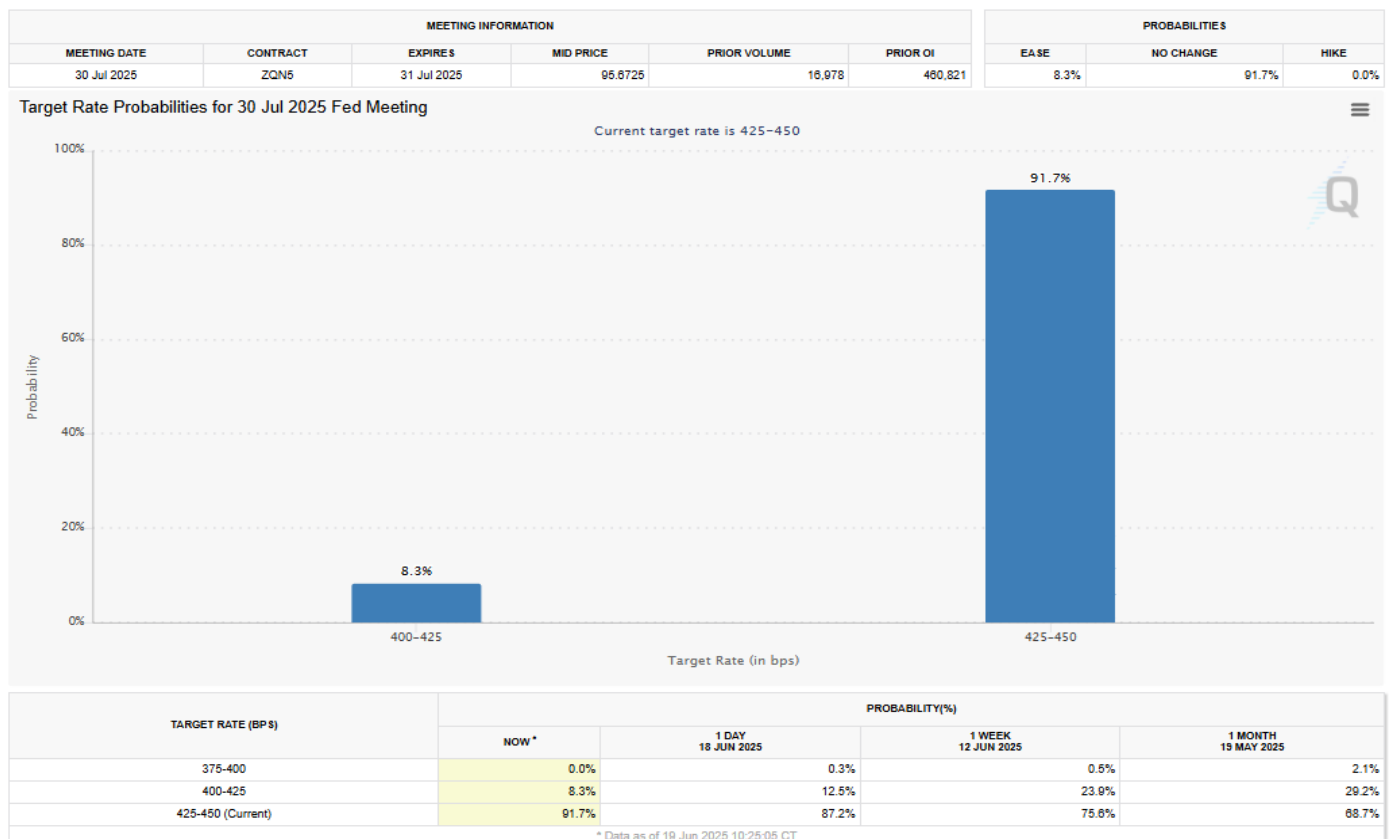
Forthcoming Data Releases

GMT	CCY		Consensus	Previous
Friday, 20 June				
5:15	CNY	PBoC Interest Rate Decision	3%	3%
10:00	EUR	Producer Price Index (MoM) (May)	-0.30%	-0.60%
10:00	EUR	Producer Price Index (YoY) (May)	-1.20%	-0.90%
10:00	GBP	Retail Sales (MoM) (May)	-0.50%	1.20%
10:00	GBP	Retail Sales (YoY) (May)	1.70%	5%
10:00	GBP	Retail Sales ex-Fuel (MoM) (May)	-0.50%	1.30%
10:00	GBP	Retail Sales ex-Fuel (YoY) (May)	1.80%	5.30%
11:00	EUR	Eurogroup Meeting		Report
12:00	EUR	Economic Bulletin		Report
16:30	CAD	Retail Sales (MoM) (Apr)	0.40%	0.80%
16:30	CAD	Retail Sales ex Autos (MoM) (Apr)	0.20%	-0.70%
16:30	USD	Philadelphia Fed Manufacturing Survey (Jun)	-1	-4
18:00	EUR	Consumer Confidence (Jun) Prel	-14.5	-15.2
	USD	Fed Monetary Policy Report		Report

Fed Rate Watch

Next FOMC 40 Days

Date: 30 July 2025



Technical Comment and Outlook on Gold



RSI Daily	52.20
Stochastic	54.20
MACD	27.55
SMA 200	2888
SMA 50	3308

Values based on daily charts

Technical Comment and Outlook on Silver

RSI Daily	56.79
Stochastic	82.12
MACD	0.93
SMA 200	31.96
SMA 50	33.59

Values based on daily charts



Technical Support and Resistance Levels

Asset	R3	R2	R1	Pivot	S1	S2	S3
Gold	3395	3380	3370	3370	3335	3321	3307
Silver	36.20	36.05	35.85	35.70	35.40	35.20	35.00

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