



PRECIOUS METALS TRADING

Daily Morning Analysis Report

Friday, April 25, 2025

CONTENTS

- › Technical Outlook for Gold and Silver Market
- › Trends and key price levels
- › Updates on economic indicators and upcoming data releases



Daily Market Report

- Gold (XAU/USD) falls below \$3,300 during European session, reversing gains.
- **Easing US-China tensions** support equities, reduce gold's safe-haven appeal.
- **China may suspend 125% tariffs** on US imports; Trump confirms trade talks.
- **USD strengthens slightly** on upbeat US macro data:
 - Initial Jobless Claims: 222K (**steady labor market**).
 - Durable Goods Orders: +9.2% in March (vs. +2% forecast).
- **Markets expect 3 Fed rate cuts** in 2025.
- **Focus ahead:** Michigan Consumer Sentiment Index and US-China trade updates.

24.04.2025	Gold	Silver	Platinum	Palladium
Open at 02.00 AM	3306.07	33.544	971.30	936.21
Previous Close	3348.99	33.53	974.26	947.56
Previous High	3367.69	33.68	980.95	951.72
Previous Low	3305.38	33.179	971.30	936.20
Daily Change USD	60.75	-0.0489	0.14	10.03
Daily Change %	1.85%	-0.15%	0.01%	1.07%
London AM Fix (24.04.2025)	3331.05	33.395	977	942
London PM Fix (24.04.2025)	3314.75	-	978	947
COMEX Futures Volume	88,792	8,157	5,159	294
1 Week	-1.34%	2.79%	-0.40%	-2.95%
1 Month	9.35%	-0.62%	-1.39%	-1.65%
1 Year	42.65%	23.24%	7.29%	-5.64%
Gold Volatility Index	24.93			

Market Daily & Weekly

Market Snapshot		1 Day%	1 Week %
DXY	99.286	-0.50%	0.38%
US 10 Y	4.315%	-1.60%	0.54%
EUR/USD	1.13892	0.65%	-0.14%

Forthcoming Data Releases

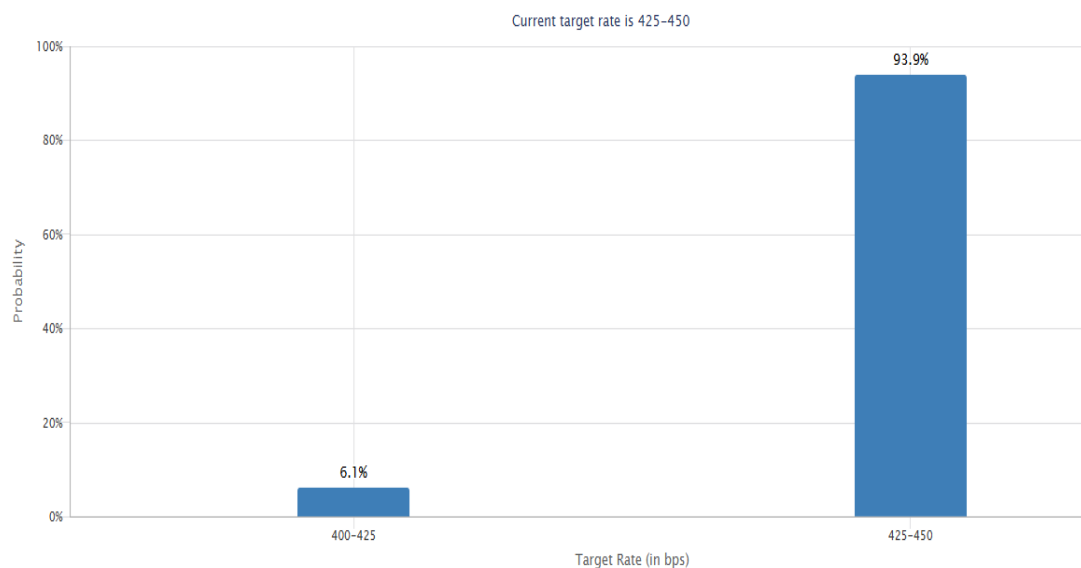
GMT	CNY		Consensus	Previous
Friday, 25 April				
1:00am	USD	FOMC Member Kashkari Speaks		
3:01am	GBP	GfK Consumer Confidence	-21	-19
3:30am	JPY	Tokyo Core CPI y/y	3.20%	2.40%
10:00am	GBP	Retail Sales m/m	-0.30%	1.00%
4:30pm	CAD	Core Retail Sales m/m	-0.10%	0.20%
	CAD	Retail Sales m/m	-0.40%	-0.60%
6:00pm	USD	Revised UoM Consumer Sentiment	50.7	50.8
	USD	Revised UoM Inflation Expectations		6.70%
Day 5	All	IMF Meetings		
11:15pm	GBP	MPC Member Greene Speaks		

**Dubai Time

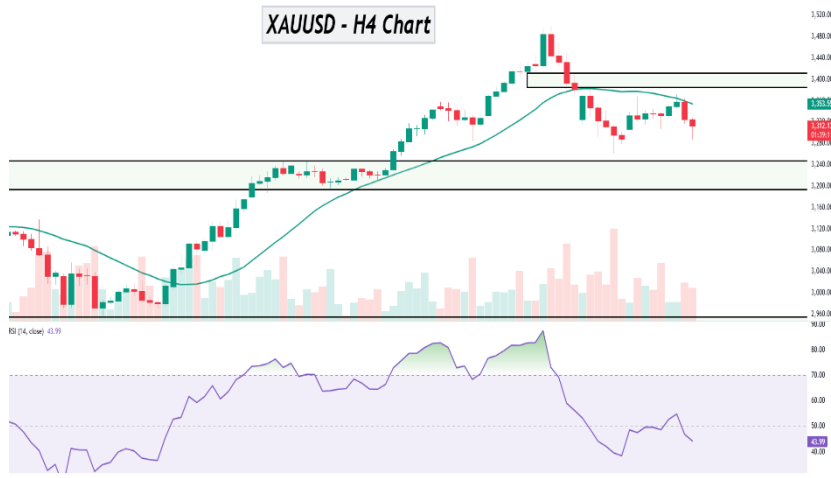
Fed rate Meter

Next FOMC in 11 days

Date: 07 May 2025



Technical Comment and Outlook on Gold



RSI	61.14
Stochastic	66.18
MACD	92.47
SMA 200	2729.47
SMA 50	3050.05

- **Break above \$3,370** could lead to \$3,400 retest.
- **Drop below \$3,285** signals bearish pressure.

Technical Comment and Outlook on Silver

RSI	57.366
Stochastic	96.344
MACD	0.175
SMA 200	30.912
SMA 50	30.627

- **Daily oscillators gaining strength**, not overbought - supports upside bias
- **Break above \$33.00 triggered bullish momentum.**



Technical Support and Resistance levels

Period	R3	R2	R1	PIVOT	S1	S2	S3
Gold	3409	3386	3370	3370	3285	3260	3230
Silver	33.975	33.784	33.474	33.474	33.283	33.165	32.973

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